

# Global Tooling Composite Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Tooling Composite market size will reach 556.18 Million USD in 2025 and is projected to reach 653.04 Million USD by 2032, with a CAGR of 2.32% (2025-2032). Notably, the China Tooling Composite market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Tooling composite refers to a type of material used in the manufacturing industry for creating molds, prototypes, and tooling applications. Unlike traditional materials such as metal or wood, tooling composites are often composed of reinforced fibers, such as fiberglass or carbon fiber, embedded in a matrix of resin. This combination imparts the composite with favorable properties like high strength, low weight, and resistance to corrosion. Tooling composites are known for their versatility, allowing for the production of intricate and complex molds with precision. These materials find extensive use in various industries, including aerospace, automotive, and marine, where lightweight yet robust tooling solutions are essential for cost-effective and efficient manufacturing processes.

The major global manufacturers of Tooling Composite include Cytec, Hexcel, TenCate, Sika AG, Airtech International, Gurit, Teijin, PRF Composite Materials, SGL Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share,

hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tooling Composite. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tooling Composite market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tooling Composite market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tooling Composite industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tooling Composite Include:

Cytec

Hexcel

TenCate

Sika AG

Airtech International

Gurit

Teijin

PRF Composite Materials

SGL Group

Tooling Composite Product Segment Include:

Epoxy Resin

BMI

Others

Tooling Composite Product Application Include:

Transportation

Marine

Wind Energy

Aerospace

Other

## **Chapter Scope**

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