

# Global Toluene Diisocyanate (TDI) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/TC094E772461EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: TC094E772461EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Toluene Diisocyanate (TDI) market size will reach 5,423.31 Million USD in 2025 and is projected to reach 7,759.24 Million USD by 2032, with a CAGR of 5.25% (2025-2032). Notably, the China Toluene Diisocyanate (TDI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Toluene Diisocyanate (TDI) is a chemical compound belonging to the diisocyanate family. It is produced through the reaction of toluene with phosgene and is commonly used in the manufacturing of polyurethane foams, coatings, adhesives, and elastomers. TDI exists in two isomeric forms: 2,4-TDI and 2,6-TDI, with 2,4-TDI being the more widely utilized isomer. TDI is a highly reactive compound, and its reactivity makes it valuable in the production of polyurethane materials, which are versatile and find applications in industries such as construction, automotive, and furniture manufacturing. However, TDI is known to pose health and safety risks, and exposure to its vapors can cause respiratory and skin irritation. Therefore, proper handling, storage, and safety measures are crucial in industrial settings where TDI is used.

The major global manufacturers of Toluene Diisocyanate (TDI) include BASF, MCNS, Covestro, Hanwha Chemical, GNFC, OCI, Cangzhou Dahua, Gansu Yinguang, Juli Fine Chemical, Wanhua, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Toluene Diisocyanate (TDI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Toluene Diisocyanate (TDI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Toluene Diisocyanate (TDI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Toluene Diisocyanate (TDI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Toluene Diisocyanate (TDI) Include:

BASF

MCNS

Covestro

Hanwha Chemical

GNFC

OCI

Cangzhou Dahua

Gansu Yinguang

Juli Fine Chemical

Wanhua

Toluene Diisocyanate (TDI) Product Segment Include:

TDI 80/20

TDI 65/35

TDI 100

Toluene Diisocyanate (TDI) Product Application Include:

Flexible Polyurethane Foams

Coating

Adhesives & Sealants

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Toluene Diisocyanate (TDI) Capacity and Production Analysis

Chapter 3: Global Toluene Diisocyanate (TDI) Industry PESTEL Analysis

Chapter 4: Global Toluene Diisocyanate (TDI) Industry Porter's Five Forces Analysis

Chapter 5: Global Toluene Diisocyanate (TDI) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Toluene Diisocyanate (TDI) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Toluene Diisocyanate (TDI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Toluene Diisocyanate (TDI) Competitive Analysis of Key

Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 TOLUENE DIISOCYNATE (TDI) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Toluene Diisocynate (TDI) Product by Type
  - 1.2.1 TDI 80/20
  - 1.2.2 TDI 65/35
  - 1.2.3 TDI 100
- 1.3 Toluene Diisocynate (TDI) Product by Application
  - 1.3.1 Flexible Polyurethane Foams
  - 1.3.2 Coating
  - 1.3.3 Adhesives & Sealants
  - 1.3.4 Others
- 1.4 Global Toluene Diisocynate (TDI) Market Revenue and Sales Analysis
  - 1.4.1 Global Toluene Diisocynate (TDI) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Toluene Diisocynate (TDI) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Toluene Diisocynate (TDI) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Toluene Diisocynate (TDI) Industry Trends and Innovation
  - 1.5.1 Toluene Diisocynate (TDI) Industry Trends and Innovation
  - 1.5.2 Toluene Diisocynate (TDI) Market Drivers and Challenges

### **2 GLOBAL TOLUENE DIISOCYNATE (TDI) CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Toluene Diisocynate (TDI) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Toluene Diisocynate (TDI) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Toluene Diisocynate (TDI) Production by Region
  - 2.3.1 Global Toluene Diisocynate (TDI) Production by Region (2020-2025)
  - 2.3.2 Global Toluene Diisocynate (TDI) Production Forecast by Region (2026-2032)
  - 2.3.3 Global Toluene Diisocynate (TDI) Production Market Share by Region (2020-2032)

### **3 TOLUENE DIISOCYNATE (TDI) MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 TOLUENE DIISOCYNATE (TDI) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL TOLUENE DIISOCYNATE (TDI) MARKET ANALYSIS BY REGIONS**

- 5.1 Toluene Diisocynate (TDI) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Toluene Diisocynate (TDI) Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Toluene Diisocynate (TDI) Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Toluene Diisocynate (TDI) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Toluene Diisocynate (TDI) Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Toluene Diisocynate (TDI) Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Toluene Diisocynate (TDI) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Toluene Diisocynate (TDI) Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL TOLUENE DIISOCYNATE (TDI) MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Toluene Diisocynate (TDI) Market Size by Type
  - 6.1.1 Global Toluene Diisocynate (TDI) Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Toluene Diisocynate (TDI) Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Toluene Diisocynate (TDI) Market Size by Application
  - 6.2.1 Global Toluene Diisocynate (TDI) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Toluene Diisocyanate (TDI) Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Toluene Diisocyanate (TDI) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Toluene Diisocyanate (TDI) Market Size by Type

7.3.1 North America Toluene Diisocyanate (TDI) Sales by Type (2020-2032)

7.3.2 North America Toluene Diisocyanate (TDI) Revenue by Type (2020-2032)

7.4 North America Toluene Diisocyanate (TDI) Market Size by Application

7.4.1 North America Toluene Diisocyanate (TDI) Sales by Application (2020-2032)

7.4.2 North America Toluene Diisocyanate (TDI) Revenue by Application (2020-2032)

7.5 North America Toluene Diisocyanate (TDI) Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Toluene Diisocyanate (TDI) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Toluene Diisocyanate (TDI) Market Size by Type

8.3.1 Europe Toluene Diisocyanate (TDI) Sales by Type (2020-2032)

8.3.2 Europe Toluene Diisocyanate (TDI) Revenue by Type (2020-2032)

8.4 Europe Toluene Diisocyanate (TDI) Market Size by Application

8.4.1 Europe Toluene Diisocyanate (TDI) Sales by Application (2020-2032)

8.4.2 Europe Toluene Diisocyanate (TDI) Revenue by Application (2020-2032)

8.5 Europe Toluene Diisocyanate (TDI) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Toluene Diisocyanate (TDI) Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Toluene Diisocyanate (TDI) Market Size by Type

9.3.1 China Toluene Diisocyanate (TDI) Sales by Type (2020-2032)

9.3.2 China Toluene Diisocyanate (TDI) Revenue by Type (2020-2032)

9.4 China Toluene Diisocyanate (TDI) Market Size by Application

9.4.1 China Toluene Diisocyanate (TDI) Sales by Application (2020-2032)

9.4.2 China Toluene Diisocyanate (TDI) Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Toluene Diisocyanate (TDI) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Toluene Diisocyanate (TDI) Market Size by Type

10.3.1 APAC (excl. China) Toluene Diisocyanate (TDI) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Toluene Diisocyanate (TDI) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Toluene Diisocyanate (TDI) Market Size by Application

10.4.1 APAC (excl. China) Toluene Diisocyanate (TDI) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Toluene Diisocyanate (TDI) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Toluene Diisocyanate (TDI) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Toluene Diisocyanate (TDI) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA TOLUENE DIISOCYANATE (TDI) MARKET SIZE BY TYPE**

11.3.1 Latin America Toluene Diisocyanate (TDI) Sales by Type (2020-2032)

- 11.3.2 Latin America Toluene Diisocynate (TDI) Revenue by Type (2020-2032)
- 11.4 Latin America Toluene Diisocynate (TDI) Market Size by Application
  - 11.4.1 Latin America Toluene Diisocynate (TDI) Sales by Application (2020-2032)
  - 11.4.2 Latin America Toluene Diisocynate (TDI) Revenue by Application (2020-2032)
- 11.5 Latin America Toluene Diisocynate (TDI) Market Size by Country
- 11.6 Latin America Toluene Diisocynate (TDI) Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Toluene Diisocynate (TDI) Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Toluene Diisocynate (TDI) Market Size by Type
  - 12.3.1 Middle East & Africa Toluene Diisocynate (TDI) Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Toluene Diisocynate (TDI) Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Toluene Diisocynate (TDI) Market Size by Application
  - 12.4.1 Middle East & Africa Toluene Diisocynate (TDI) Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Toluene Diisocynate (TDI) Revenue by Application (2020-2032)
- 12.5 Middle East Toluene Diisocynate (TDI) Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Toluene Diisocynate (TDI) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Toluene Diisocynate (TDI) Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Toluene Diisocynate (TDI) Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Toluene Diisocynate (TDI) Average Sales Price by Manufacturers (2021-2025)
- 13.2 Toluene Diisocynate (TDI) Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Toluene Diisocynate (TDI) Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

### 13.2.3 Market Dynamic

## 14 KEY COMPANIES ANALYSIS

### 14.1 BASF

14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 BASF Toluene Diisocyanate (TDI) Product Portfolio

14.1.3 BASF Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 MCNS

14.2.1 MCNS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 MCNS Toluene Diisocyanate (TDI) Product Portfolio

14.2.3 MCNS Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 Covestro

14.3.1 Covestro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Covestro Toluene Diisocyanate (TDI) Product Portfolio

14.3.3 Covestro Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 Hanwha Chemical

14.4.1 Hanwha Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Hanwha Chemical Toluene Diisocyanate (TDI) Product Portfolio

14.4.3 Hanwha Chemical Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.5 GNFC

14.5.1 GNFC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 GNFC Toluene Diisocyanate (TDI) Product Portfolio

14.5.3 GNFC Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 OCI

14.6.1 OCI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 OCI Toluene Diisocyanate (TDI) Product Portfolio

14.6.3 OCI Toluene Diisocyanate (TDI) Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

14.7 Cangzhou Dahua

14.7.1 Cangzhou Dahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Cangzhou Dahua Toluene Diisocynate (TDI) Product Portfolio

14.7.3 Cangzhou Dahua Toluene Diisocynate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Gansu Yinguang

14.8.1 Gansu Yinguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Gansu Yinguang Toluene Diisocynate (TDI) Product Portfolio

14.8.3 Gansu Yinguang Toluene Diisocynate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Juli Fine Chemical

14.9.1 Juli Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Juli Fine Chemical Toluene Diisocynate (TDI) Product Portfolio

14.9.3 Juli Fine Chemical Toluene Diisocynate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Wanhua

14.10.1 Wanhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Wanhua Toluene Diisocynate (TDI) Product Portfolio

14.10.3 Wanhua Toluene Diisocynate (TDI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Toluene Diisocynate (TDI) Industry Chain Analysis

15.2 Toluene Diisocynate (TDI) Industry Raw Material and Suppliers Analysis

15.2.1 Toluene Diisocynate (TDI) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Toluene Diisocynate (TDI) Typical Downstream Customers

15.4 Toluene Diisocynate (TDI) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Toluene Diisocynate (TDI) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Toluene Diisocynate (TDI) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Toluene Diisocynate (TDI) Industry Development Status

Table 4: Toluene Diisocynate (TDI) Industry Development Trends

Table 5: Global Toluene Diisocynate (TDI) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Toluene Diisocynate (TDI) Production by Region (2020-2025) & (K Ton)

Table 7: Global Toluene Diisocynate (TDI) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Toluene Diisocynate (TDI) Production Market Share by Region (2020-2025)

Table 9: Global Toluene Diisocynate (TDI) Production Market Share by Region (2026-2032)

Table 10: Global Toluene Diisocynate (TDI) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Toluene Diisocynate (TDI) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Toluene Diisocynate (TDI) Revenue Market Share by Region (2020-2025)

Table 13: Global Toluene Diisocynate (TDI) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Toluene Diisocynate (TDI) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Toluene Diisocynate (TDI) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Toluene Diisocynate (TDI) Sales Market Share by Region (2020-2025)

Table 17: Global Toluene Diisocynate (TDI) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Toluene Diisocynate (TDI) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Toluene Diisocynate (TDI) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Toluene Diisocynate (TDI) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Toluene Diisocynate (TDI) Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Toluene Diisocyanate (TDI) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Toluene Diisocyanate (TDI) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Toluene Diisocyanate (TDI) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Toluene Diisocyanate (TDI) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Toluene Diisocyanate (TDI) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Toluene Diisocyanate (TDI) Players in North America

Table 28: North America Toluene Diisocyanate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Toluene Diisocyanate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Toluene Diisocyanate (TDI) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Toluene Diisocyanate (TDI) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Toluene Diisocyanate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Toluene Diisocyanate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Toluene Diisocyanate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Toluene Diisocyanate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Toluene Diisocyanate (TDI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Toluene Diisocyanate (TDI) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Toluene Diisocyanate (TDI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Toluene Diisocyanate (TDI) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Toluene Diisocyanate (TDI) Players in Europe

Table 41: Europe Toluene Diisocyanate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Toluene Diisocyanate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Toluene Diisocyanate (TDI) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Toluene Diisocyanate (TDI) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Toluene Diisocyanate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Toluene Diisocyanate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Toluene Diisocyanate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Toluene Diisocyanate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Toluene Diisocyanate (TDI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Toluene Diisocyanate (TDI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Toluene Diisocyanate (TDI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Toluene Diisocyanate (TDI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Toluene Diisocyanate (TDI) Players in China

Table 54: China Toluene Diisocyanate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 55: China Toluene Diisocyanate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 56: China Toluene Diisocyanate (TDI) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Toluene Diisocyanate (TDI) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Toluene Diisocyanate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 59: China Toluene Diisocyanate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 60: China Toluene Diisocyanate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Toluene Diisocyanate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Toluene Diisocyanate (TDI) Players in APAC (excl. China)

Table 63: APAC (excl. China) Toluene Diisocyanate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Toluene Diisocyanate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Toluene Diisocyanate (TDI) Revenue by Type (2020-2025)

& (US\$ Million)

Table 66: APAC (excl. China) Toluene Diisocynate (TDI) Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Toluene Diisocynate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Toluene Diisocynate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Toluene Diisocynate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Toluene Diisocynate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Toluene Diisocynate (TDI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Toluene Diisocynate (TDI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Toluene Diisocynate (TDI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Toluene Diisocynate (TDI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Toluene Diisocynate (TDI) Players in Latin America

Table 76: Latin America Toluene Diisocynate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Toluene Diisocynate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Toluene Diisocynate (TDI) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Toluene Diisocynate (TDI) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Toluene Diisocynate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Toluene Diisocynate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Toluene Diisocynate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Toluene Diisocynate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Toluene Diisocynate (TDI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Toluene Diisocynate (TDI) Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 86: Latin America Toluene Diisocynate (TDI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Toluene Diisocynate (TDI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Toluene Diisocynate (TDI) Players in Middle East & Africa

Table 89: Middle East & Africa Toluene Diisocynate (TDI) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Toluene Diisocynate (TDI) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Toluene Diisocynate (TDI) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Toluene Diisocynate (TDI) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Toluene Diisocynate (TDI) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Toluene Diisocynate (TDI) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Toluene Diisocynate (TDI) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Toluene Diisocynate (TDI) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Toluene Diisocynate (TDI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Toluene Diisocynate (TDI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Toluene Diisocynate (TDI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Toluene Diisocynate (TDI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Toluene Diisocynate (TDI) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Toluene Diisocynate (TDI) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Toluene Diisocynate (TDI) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Toluene Diisocynate (TDI) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: BASF Toluene Diisocyanate (TDI) Product Portfolio

Table 110: BASF Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: MCNS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: MCNS Toluene Diisocyanate (TDI) Product Portfolio

Table 113: MCNS Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Covestro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Covestro Toluene Diisocyanate (TDI) Product Portfolio

Table 116: Covestro Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Hanwha Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Hanwha Chemical Toluene Diisocyanate (TDI) Product Portfolio

Table 119: Hanwha Chemical Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: GNFC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: GNFC Toluene Diisocyanate (TDI) Product Portfolio

Table 122: GNFC Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: OCI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: OCI Toluene Diisocyanate (TDI) Product Portfolio

Table 125: OCI Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Cangzhou Dahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Cangzhou Dahua Toluene Diisocyanate (TDI) Product Portfolio

Table 128: Cangzhou Dahua Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Gansu Yinguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Gansu Yinguang Toluene Diisocyanate (TDI) Product Portfolio

Table 131: Gansu Yinguang Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Juli Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Juli Fine Chemical Toluene Diisocyanate (TDI) Product Portfolio

Table 134: Juli Fine Chemical Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Wanhua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Wanhua Toluene Diisocyanate (TDI) Product Portfolio

Table 137: Wanhua Toluene Diisocyanate (TDI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Toluene Diisocyanate (TDI) Raw Material Suppliers and Contact Information

Table 140: Toluene Diisocyanate (TDI) Typical Customer List

Table 141: Toluene Diisocyanate (TDI) Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Toluene Diisocynate (TDI) Product Pictures
- Figure 2: TDI 80/20 Picture Scope
- Figure 3: TDI 65/35 Picture Scope
- Figure 4: TDI 100 Picture Scope
- Figure 5: Flexible Polyurethane Foams Picture Scope
- Figure 6: Coating Picture Scope
- Figure 7: Adhesives & Sealants Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Toluene Diisocynate (TDI) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Toluene Diisocynate (TDI) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Toluene Diisocynate (TDI) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 12: Global Toluene Diisocynate (TDI) Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 13: Global Toluene Diisocynate (TDI) Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 14: Global Toluene Diisocynate (TDI) Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 15: Global Toluene Diisocynate (TDI) Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 16: Global Toluene Diisocynate (TDI) Production Market Share by Region (2019-2030)
- Figure 17: Global Toluene Diisocynate (TDI) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Toluene Diisocynate (TDI) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Toluene Diisocynate (TDI) Sales Price by Region (2020-2032) & (K Ton)
- Figure 20: North America Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Toluene Diisocynate (TDI) Revenue Market Share by Players in 2024
- Figure 22: North America Toluene Diisocynate (TDI) Sales Market Share by Type

(2020-2032)

Figure 23:North America Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 24:North America Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 25:North America Toluene Diisocynate (TDI) Revenue Market Share by Application (2020-2032)

Figure 26:US Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Toluene Diisocynate (TDI) Revenue Market Share by Players in 2024

Figure 30:Europe Toluene Diisocynate (TDI) Sales Market Share by Type (2020-2032)

Figure 31:Europe Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 32:Europe Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 33:Europe Toluene Diisocynate (TDI) Revenue Market Share by Application (2020-2032)

Figure 34:Germany Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 35:France Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 40:China Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Toluene Diisocynate (TDI) Revenue Market Share by Players in 2024

Figure 42:China Toluene Diisocynate (TDI) Sales Market Share by Type (2020-2032)

Figure 43:China Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 44:China Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 45:China Toluene Diisocynate (TDI) Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Toluene Diisocynate (TDI) Revenue Market Share by

## Players in 2024

Figure 48:APAC (excl. China) Toluene Diisocynate (TDI) Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Toluene Diisocynate (TDI) Revenue Market Share by Application (2020-2032)

Figure 52:Japan Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 54:India Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Toluene Diisocynate (TDI) Revenue Market Share by Players in 2024

Figure 59:Latin America Toluene Diisocynate (TDI) Sales Market Share by Type (2020-2032)

Figure 60:Latin America Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 62:Latin America Toluene Diisocynate (TDI) Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Toluene Diisocynate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Toluene Diisocynate (TDI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Toluene Diisocynate (TDI) Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Toluene Diisocynate (TDI) Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Toluene Diisocynate (TDI) Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Toluene Diisocynate (TDI) Sales Market Share by Application (2020-2032)

Figure 70: Middle East & Africa Toluene Diisocyanate (TDI) Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Toluene Diisocyanate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Toluene Diisocyanate (TDI) Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Toluene Diisocyanate (TDI) Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Toluene Diisocyanate (TDI) Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Toluene Diisocyanate (TDI) Industry Competition Landscape

Figure 76: Toluene Diisocyanate (TDI) Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

## I would like to order

Product name: Global Toluene Diisocynate (TDI) Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/TC094E772461EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TC094E772461EN.html>