

# Global TMS (Transcranial Magnetic Stimulation) Coil Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/T32BA96211ACEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: T32BA96211ACEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global TMS (Transcranial Magnetic Stimulation) Coil market size will reach 39.35 Million USD in 2025 and is projected to reach 142.57 Million USD by 2032, with a CAGR of 20.19% (2025-2032). Notably, the China TMS (Transcranial Magnetic Stimulation) Coil market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Transcranial Magnetic Stimulation (TMS) coil is a crucial component in the TMS technique, a non-invasive neurostimulation method used in neuroscience and clinical settings. The TMS coil generates magnetic fields that can penetrate the scalp and skull to induce electrical currents in specific regions of the brain. There are different types of TMS coils, such as figure-eight and circular coils, each designed for specific applications. These coils play a pivotal role in modulating neuronal activity and are employed in research studies and therapeutic interventions for various neurological and psychiatric conditions. The TMS coil's precise design and placement are critical factors in determining the targeted brain areas and the effectiveness of the stimulation, making it a key element in advancing our understanding of brain function and exploring therapeutic possibilities for conditions like depression, anxiety, and neurological disorders.

The major global manufacturers of TMS (Transcranial Magnetic Stimulation) Coil

include Magstim, Neuronetics, Brainsway, MagVenture, Yiruide, Neurosoft, Remed, Nexstim, MAG & More, Deymed, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of TMS (Transcranial Magnetic Stimulation) Coil. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global TMS (Transcranial Magnetic Stimulation) Coil market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the TMS (Transcranial Magnetic Stimulation) Coil market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of TMS (Transcranial Magnetic Stimulation) Coil industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of TMS (Transcranial Magnetic Stimulation) Coil Include:

Magstim

Neuronetics

Brainsway

MagVenture

Yiruide

Neurosoft

Remed

Nexstim

MAG & More

Deymed

TMS (Transcranial Magnetic Stimulation) Coil Product Segment Include:

Butterfly Coil

Circular Coil

Others

TMS (Transcranial Magnetic Stimulation) Coil Product Application Include:

sTMS

rTMS

Others

## Chapter Scope

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