

Global Tire Recovered Carbon Black Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tire Recovered Carbon Black market size will reach 91.16 Million USD in 2025 and is projected to reach 1,069.13 Million USD by 2032, with a CAGR of 42.15% (2025-2032). Notably, the China Tire Recovered Carbon Black market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tire recovered carbon black (rCB) is a sustainable alternative to virgin carbon black produced from fossil fuels. It is derived from the recycling of end-of-life tires through a process known as pyrolysis. During pyrolysis, tires are heated in the absence of oxygen, causing them to decompose into gas, oil, steel, and carbon black. The carbon black recovered from tires is known as tire-derived carbon black (TDCB) or recovered carbon black (rCB). rCB shares similar properties with virgin carbon black and can be used as a reinforcing filler in rubber compounds for tire manufacturing and other rubber products. It enhances the mechanical properties, such as tensile strength and abrasion resistance, of rubber materials while reducing costs and environmental impact by diverting waste tires from landfills. Additionally, using rCB helps to reduce the carbon footprint associated with tire manufacturing by avoiding the extraction and processing of fossil fuels. As a result, tire recovered carbon black is gaining popularity as a sustainable and eco-friendly alternative in the rubber industry.

The major global manufacturers of Tire Recovered Carbon Black include Klean Carbon,

Bolder Industries?Pyrolyx?, Hi Green Carbon Black, Pyrum Innovations AG, Scandinavian Enviro Systems, Contec, Waverly Carbon, Stomoma Infra, Black Bear Carbon, Clean Tire, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tire Recovered Carbon Black. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tire Recovered Carbon Black market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tire Recovered Carbon Black market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tire Recovered Carbon Black industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tire Recovered Carbon Black Include:

Klean Carbon

Bolder Industries?Pyrolyx?

Hi Green Carbon Black

Pyrum Innovations AG

Scandinavian Enviro Systems

Contec

Waverly Carbon

Stomoma Infra

Black Bear Carbon

Clean Tire

Tire Recovered Carbon Black Product Segment Include:

Standard Grade

Specialty Grade

Tire Recovered Carbon Black Product Application Include:

Commercial Vehicle Tires

Passenger Vehicle Tires

Others

Chapter Scope

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