

Global Tire Cords Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tire Cords market size will reach 6,389.60 Million USD in 2025 and is projected to reach 8,499.25 Million USD by 2032, with a CAGR of 4.16% (2025-2032). Notably, the China Tire Cords market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tire cords are high-strength reinforcing materials used in the construction of tires to provide structural integrity and durability. These cords are typically made from materials such as polyester, nylon, rayon, or aramid fibers, chosen for their strength, flexibility, and resistance to abrasion. The tire cords are strategically embedded in the tire's carcass layers, belts, and sidewalls during the tire manufacturing process. Their primary function is to withstand the forces encountered during tire rotation, maintain the tire's shape, and provide stability. The arrangement of tire cords influences the tire's performance characteristics, including strength, load-bearing capacity, and resistance to wear and punctures. The use of high-quality tire cords is essential for ensuring the overall strength and safety of tires, contributing to their ability to withstand various road conditions and deliver reliable performance over their lifespan.

The major global manufacturers of Tire Cords include Kolon Industries, Oriental Industries, Toray Hybrid Cord, Inc, Bekaert, Century Enka Limited, Cordenka GmbH and Co Kg, Formosa Taffeta Co., Ltd, Hyosung Corporation, Xingda International, Indorama Ventures Public Company Limited, Kordarna Plus a.s, Kordsa Global

Endustriyel Iplik Ve Kord Bezi Sanayi Ve Ticaret As, SRF Limited, Teijin Limited, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tire Cords. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tire Cords market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tire Cords market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tire Cords industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tire Cords Include:

Kolon Industries

Oriental Industries

Toray Hybrid Cord, Inc

Bekaert

Century Enka Limited

Cordenka GmbH and Co Kg

Formosa Taffeta Co., Ltd

Hyosung Corporation

Xingda International

Indorama Ventures Public Company Limited

Kordarna Plus a.s

Kordsa Global Endustriyel Iplik Ve Kord Bezi Sanayi Ve Ticaret As

SRF Limited

Teijin Limited

Tire Cords Product Segment Include:

Polyester Tire Cord

Hybrid Tire Cord

Tire Cords Product Application Include:

Radial Tires for Passenger Cars

Premium Tires

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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