

Global Tire Cord and Tire Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tire Cord and Tire Fabrics market size will reach 15,428 Million USD in 2025 and is projected to reach 20,098 Million USD by 2032, with a CAGR of 3.85% (2025-2032). Notably, the China Tire Cord and Tire Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tire cord and tire fabrics are specialized materials used in the manufacturing of tires to provide strength, reinforcement, and dimensional stability. Tire cord is typically made from high-strength fibers such as polyester, nylon, or aramid, while tire fabrics may include layers of fabric made from similar materials. These materials are strategically embedded in the tire's structure during the manufacturing process to enhance its overall performance. The tire cord and fabrics contribute to the tire's strength, enabling it to withstand the forces exerted during vehicle movement, maintain proper shape, and resist wear and deformation. Additionally, they play a crucial role in controlling the tire's flexibility and preventing overstretching. The use of tire cord and fabrics is essential for creating durable and reliable tires, ensuring safety and longevity in various road conditions.

The major global manufacturers of Tire Cord and Tire Fabrics include Hyosung, Kordsa Global, Kolon Industries, SRF Ltd, Performance Fibers, Firestone, Maduratex, Kordarna Plus A.S., Teijin, Milliken & Company, Far Eastern Group, Century Enka, Cordenka,

Junma, Shenma, Jinlun Group, Haiyang Chemical, Xiangyu, Shifeng, Tianheng, Taiji, Dongping Jinma, Helon Polytex, Hailide, Bestory, Unifull, Jiayuan, Dikai, Ruiqi, Hesheng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tire Cord and Tire Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tire Cord and Tire Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tire Cord and Tire Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tire Cord and Tire Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tire Cord and Tire Fabrics Include:

Hyosung

Kordsa Global

Kolon Industries

SRF Ltd

Performance Fibers

Firestone

Maduratex

Kordarna Plus A.S.

Teijin

Milliken & Company

Far Eastern Group

Century Enka

Cordenka

Junma

Shenma

Jinlun Group

Haiyang Chemical

Xiangyu

Shifeng

Tianheng

Taiji

Dongping Jinma

Helon Polytex

Hailide

Bestory

Unifull

Jiayuan

Dikai

Ruiqi

Hesheng

Tire Cord and Tire Fabrics Product Segment Include:

Nylon Tire Cord and Fabrics

Polyester Tire Cord and Fabrics

Others

Tire Cord and Tire Fabrics Product Application Include:

Bias Tire

Radial Tire (semi-steel)

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Tire Cord and Tire Fabrics Capacity and Production Analysis

Chapter 3: Global Tire Cord and Tire Fabrics Industry PESTEL Analysis

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