

Global Tire Cord Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tire Cord Fabrics market size will reach 15,242 Million USD in 2025 and is projected to reach 19,869 Million USD by 2032, with a CAGR of 3.86% (2025-2032). Notably, the China Tire Cord Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tire cord fabrics are specialized textile materials used in the production of tires to provide strength, stability, and reinforcement to the tire structure. These fabrics are typically made from high-strength synthetic fibers such as polyester, nylon, aramid (e.g., Kevlar), or rayon, which are woven or knitted together to form a strong, durable, and flexible fabric. Tire cord fabrics are strategically placed in the tire's carcass, sidewalls, and belts during the tire manufacturing process to enhance its structural integrity and performance. They help improve the tire's resistance to punctures, abrasion, and deformation, while also contributing to its overall stability, durability, and handling characteristics. Tire cord fabrics play a critical role in ensuring the safety, reliability, and longevity of tires used in various applications, including passenger vehicles, commercial trucks, aircraft, and off-road vehicles.

The major global manufacturers of Tire Cord Fabrics include Hyosung, Indorama Ventures, Kordsa Global, Shenma, Kolon Industries, SRF Ltd, Junma, Hailide, Haiyang Chemical, Teijin, Jinlun Group, Maduratex, Far Eastern Group, Century Enka, Shifeng,

Firestone, Dikai, Helon Polytex, Taiji, Cordenka, Bestory, Unifull, Ruiqi, DONGPING JINMA, Hesheng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tire Cord Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tire Cord Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tire Cord Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tire Cord Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tire Cord Fabrics Include:

Hyosung

Indorama Ventures

Kordsa Global

Shenma

Kolon Industries

SRF Ltd

Junma

Hailide

Haiyang Chemical

Teijin

Jinlun Group

Maduratex

Far Eastern Group

Century Enka

Shifeng

Firestone

Dikai

Helon Polytex

Taiji

Cordenka

Bestory

Unifull

Ruiqi

DONGPING JINMA

Hesheng

Tire Cord Fabrics Product Segment Include:

Steel Tire Cord

Nylon Tire Cord

Polyester Tire Cord

Rayon Tire Cord

Hybrid Tire Cord

Tire Cord Fabrics Product Application Include:

Radial Tire

Bias Tire

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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