

Global Tire Carbon Black Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tire Carbon Black market size will reach 9,038.70 Million USD in 2025 and is projected to reach 13,122.26 Million USD by 2032, with a CAGR of 5.47% (2025-2032). Notably, the China Tire Carbon Black market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tire carbon black refers to a type of carbon black specifically used in the production of tires as a reinforcing agent. Carbon black is a fine, powdered form of carbon produced by incomplete combustion or thermal decomposition of hydrocarbons. In the context of tire manufacturing, carbon black is added to the rubber compound to improve various performance characteristics. It enhances the tensile strength, abrasion resistance, and durability of the tire, contributing to its overall longevity and performance. Carbon black also plays a crucial role in providing the necessary black color to tires. The use of tire carbon black is a common practice in the tire industry, and different grades of carbon black may be employed based on specific tire requirements, such as for passenger cars, trucks, or specialty tires. The incorporation of carbon black in tire manufacturing is integral to achieving the desired balance of strength, flexibility, and wear resistance in the final tire product.

The major global manufacturers of Tire Carbon Black include Birla Carbon, Orion Engineered Carbons, Cabot Corporation, Omsk Carbon Group, Philips Carbon Black,

China Synthetic Rubber Corporation, Sid Richardson Carbon & Energy Co, Tokai Carbon Co Ltd, Jiangxi Black Cat Carbon Black Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tire Carbon Black. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tire Carbon Black market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tire Carbon Black market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tire Carbon Black industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tire Carbon Black Include:

Birla Carbon

Orion Engineered Carbons

Cabot Corporation

Omsk Carbon Group

Philips Carbon Black

China Synthetic Rubber Corporation

Sid Richardson Carbon & Energy Co

Tokai Carbon Co Ltd

Jiangxi Black Cat Carbon Black Inc.

Tire Carbon Black Product Segment Include:

Insulating Carbon Black

Conductive Carbon Black

Water-soluble Black

Easily Dispersed Carbon Black

Others

Tire Carbon Black Product Application Include:

Automotive

Machinery

Military

Others

Chapter Scope

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