

Global Tile Backer Board Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tile Backer Board market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Tile Backer Board market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tile backer board is a construction material specifically designed to serve as a stable and moisture-resistant substrate for tile installations in areas prone to dampness, such as bathrooms, kitchens, and wet rooms. Typically made from materials like cement, fiberglass mesh, and foam, tile backer boards offer superior durability and resistance to water, ensuring the longevity of tiled surfaces. These boards serve as a solid foundation for tiles, preventing them from warping or cracking due to moisture exposure. Tile backer boards are also known for their insulating properties and are often used to enhance thermal efficiency in wall and floor applications. Moreover, they provide additional support to tile installations, facilitating a smooth and reliable surface for the adhesion of tiles, making them an essential component in high-performance tiling systems for both residential and commercial construction projects.

The major global manufacturers of Tile Backer Board include James Hardie, Wedi, Georgia Pacific, Johns Manville, USG Corporation, Cembrit, CertainTeed, National Gypsum, Schluter, Multi-Panels, Tortuga, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tile Backer Board. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tile Backer Board market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tile Backer Board market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tile Backer Board industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tile Backer Board Include:

James Hardie

Wedi

Georgia Pacific

Johns Manville

USG Corporation

Cembrit

CertainTeed

National Gypsum

Schluter

Multi-Panels

Tortuga

Tile Backer Board Product Segment Include:

1/4" Board

3/8" Board

1/2" Board

Others

Tile Backer Board Product Application Include:

Multi-family Residential

Single-family Residential

Commercial

Others

Chapter Scope

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