

Global Thickeners Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/T9D17750B3ACEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: T9D17750B3ACEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thickeners market size will reach 7,752.06 Million USD in 2025 and is projected to reach 9,514.63 Million USD by 2032, with a CAGR of 2.97% (2025-2032). Notably, the China Thickeners market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A thickener is a substance or agent used to increase the viscosity or thickness of a liquid without substantially altering its other properties. In various industries such as food, cosmetics, pharmaceuticals, and manufacturing, thickeners are employed to enhance the texture, consistency, and stability of products. Commonly used thickening agents include natural substances like starches, gums, and pectin, as well as synthetic polymers. In food applications, thickeners are often added to soups, sauces, and gravies to achieve a desired thickness. In the cosmetic and pharmaceutical industries, they can be found in products like lotions, creams, and syrups. Thickeners play a crucial role in product formulation, providing the necessary viscosity for improved performance and usability in a wide range of consumer and industrial products.

The major global manufacturers of Thickeners include Ashland, ADM, CP Kelco, FMC Corp, Cargill, BASF, DuPont, Dow, Ingredion, Akzo Nobel, Celanese, Eastman, PPG, Lubrizol, Henkel, Tate & Lyle, Grace, PQ Corp, BYK, Elementis, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thickeners. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thickeners market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thickeners market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thickeners industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thickeners Include:

Ashland

ADM

CP Kelco

FMC Corp

Cargill

BASF

DuPont

Dow

Ingredion

Akzo Nobel

Celanese

Eastman

PPG

Lubrizol

Henkel

Tate & Lyle

Grace

PQ Corp

BYK

Elementis

Thickeners Product Segment Include:

Inorganic Thickener

Cellulose Ether

Synthetic Polymer

Natural Polymer and Its Derivatives

Thickeners Product Application Include:

Food & Beverages

Paints & Coatings

Cosmetics

Medicine

Detergent

Chapter Scope

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