

Global Thermoplastic Vulcanizates (TPV) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermoplastic Vulcanizates (TPV) market size will reach 1,864.54 Million USD in 2025 and is projected to reach 2,440.92 Million USD by 2032, with a CAGR of 3.92% (2025-2032). Notably, the China Thermoplastic Vulcanizates (TPV) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermoplastic Vulcanizates (TPV) are a type of thermoplastic elastomer that combines the characteristics of vulcanized rubber with the processing advantages of thermoplastics. TPVs are typically composed of a thermoplastic matrix, such as polypropylene or polyethylene, and vulcanized rubber particles, often ethylene propylene diene monomer (EPDM). This combination results in a material with excellent flexibility, resilience, and durability. TPVs can be processed using standard thermoplastic methods like injection molding and extrusion, allowing for efficient manufacturing of a wide range of products. They are known for their weather resistance, resistance to chemicals, and the ability to maintain their properties over a broad temperature range. TPVs find applications in automotive components, consumer goods, industrial products, and electrical insulation, where a balance of rubber-like elasticity and thermoplastic processability is desired.

The major global manufacturers of Thermoplastic Vulcanizates (TPV) include Celanese, Mitsui Chemicals, Teknor Apex, Ravago, Dawn Polymer, Elastron, RTP Company, Top

Polymer, Mitsubishi Chemical, Zylog ElastoComp, Nantex Industry, Nanjing Jinling Opta Polymer, Kumho Polychem, Zhejiang Wanma-Tech New Mateial, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermoplastic Vulcanizates (TPV). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermoplastic Vulcanizates (TPV) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermoplastic Vulcanizates (TPV) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermoplastic Vulcanizates (TPV) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermoplastic Vulcanizates (TPV) Include:

Celanese

Mitsui Chemicals

Teknor Apex

Ravago

Dawn Polymer

Elastron

RTP Company

Top Polymer

Mitsubishi Chemical

Zylog ElastoComp

Nantex Industry

Nanjing Jinling Opta Polymer

Kumho Polychem

Zhejiang Wanma-Tech New Mateial

Thermoplastic Vulcanizates (TPV) Product Segment Include:

Injection Molding TPV

Extrusion Molding TPV

Others

Thermoplastic Vulcanizates (TPV) Product Application Include:

Automotive Components

Building & Construction

Household Appliances

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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