

Global Thermoplastic Polyurethane Particles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermoplastic Polyurethane Particles market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Thermoplastic Polyurethane Particles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermoplastic polyurethane (TPU) particles are small, granular forms of TPU, a versatile polymer known for its exceptional elasticity, durability, and abrasion resistance. These particles are commonly used in additive manufacturing processes, such as selective laser sintering (SLS) or fused deposition modeling (FDM), as well as in traditional manufacturing techniques like injection molding and extrusion. TPU particles combine the benefits of rubber-like flexibility with the strength and processability of thermoplastics, making them ideal for creating products that require a balance of softness, toughness, and resilience. Applications include footwear components, automotive parts, medical devices, and consumer goods. TPU particles are also resistant to oil, chemicals, and extreme temperatures, offering reliable performance across various demanding environments. Their versatility and adaptability have made them a popular choice in industries seeking innovative material solutions.

The major global manufacturers of Thermoplastic Polyurethane Particles include BASF

SE, The Dow Chemical Company, Covestro, Lanxess, Stepan Company, 3M Company, Gallagher, Huntsman, Trelleborg, Dongguan uget Plastics, Taizhou Field, SUMEI CHEMICAL, Shanghai Jintang Plastic Technology, GuangDong SPP New Material, Shanghai Lejoin Polymer Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermoplastic Polyurethane Particles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermoplastic Polyurethane Particles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermoplastic Polyurethane Particles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermoplastic Polyurethane Particles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermoplastic Polyurethane Particles Include:

BASF SE

The Dow Chemical Company

Covestro

Lanxess

Stepan Company

3M Company

Gallagher

Huntsman

Trelleborg

Dongguan uget Plastics

Taizhou Field

SUMEI CHEMICAL

Shanghai Jintang Plastic Technology

GuangDong SPP New Material

Shanghai Lejoin Polymer Materials

Thermoplastic Polyurethane Particles Product Segment Include:

Polyester-Based

Polyether-Based

Others

Thermoplastic Polyurethane Particles Product Application Include:

Automotive Industry

Construction

Packaging

Furniture and Interiors

Footwear

Electronics and Appliances

Others

Chapter Scope

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