

Global Thermoplastic Composites Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermoplastic Composites market size will reach 15,621 Million USD in 2025 and is projected to reach 19,861 Million USD by 2032, with a CAGR of 3.49% (2025-2032). Notably, the China Thermoplastic Composites market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermoplastic composites are advanced materials that consist of a combination of reinforcing fibers, such as glass or carbon fibers, embedded in a thermoplastic polymer matrix. Unlike thermosetting composites, which undergo irreversible curing processes, thermoplastic composites can be melted and reformed multiple times without undergoing significant degradation. This unique property allows for recycling and reshaping of the material, providing increased sustainability. Thermoplastic composites exhibit excellent strength-to-weight ratios, impact resistance, and chemical resistance, making them suitable for a wide range of applications. Industries such as aerospace, automotive, construction, and consumer goods utilize thermoplastic composites for components where high performance, lightweight construction, and recyclability are critical factors. The versatility of thermoplastic composites contributes to their growing popularity as an alternative to traditional materials in various engineering and manufacturing applications.

The major global manufacturers of Thermoplastic Composites include BASF, Lanxess,

DSM, SABIC, PolyOne, DuPont, Solvay, RTP, Celanese, Toray, TenCate, Teijin Limited, Kingfa Science and Technology, Genius, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermoplastic Composites. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermoplastic Composites market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermoplastic Composites market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermoplastic Composites industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermoplastic Composites Include:

BASF

Lanxess

DSM

SABIC

PolyOne

DuPont

Solvay

RTP

Celanese

Toray

TenCate

Teijin Limited

Kingfa Science and Technology

Genius

Thermoplastic Composites Product Segment Include:

Glass Fiber

Carbon Fiber

Others

Thermoplastic Composites Product Application Include:

Automotive

Aerospace/Aviation

Electrical and Electronics

Consumer Goods

Oil & gas

Medical

Others

Chapter Scope

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