

Global Thermally Modified Wood Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermally Modified Wood market size will reach 4,838.35 Million USD in 2025 and is projected to reach 6,019.65 Million USD by 2032, with a CAGR of 3.17% (2025-2032). Notably, the China Thermally Modified Wood market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermally modified wood is a type of wood that undergoes a controlled heat treatment process to enhance its durability, stability, and resistance to decay. The thermal modification involves heating the wood to high temperatures in the absence of oxygen, a process known as thermal or heat treatment. This alters the wood's chemical and physical properties, resulting in reduced moisture absorption, improved dimensional stability, and increased resistance to insects and fungi. Thermally modified wood often exhibits a darker color and enhanced aesthetics due to changes in its cell structure. This modified wood is used in various outdoor applications, such as decking, siding, and outdoor furniture, where its improved resistance to environmental factors makes it an attractive and sustainable alternative to traditional untreated wood.

The major global manufacturers of Thermally Modified Wood include Arbor Wood, Lunawood, SWM-Wood, Stora Enso, Thermory, Cambia by NFP, Timura Holzmanufaktur, Novawood, Karava, Bingaman & Son Lumber, Thermoarena, Hardwoods, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermally Modified Wood. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermally Modified Wood market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermally Modified Wood market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermally Modified Wood industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermally Modified Wood Include:

Arbor Wood

Lunawood

SWM-Wood

Stora Enso

Thermory

Cambia by NFP

Timura Holzmanufaktur

Novawood

Karava

Bingaman & Son Lumber

Thermoarena

Hardwoods

Thermally Modified Wood Product Segment Include:

Thermo-S

Thermo-D

Others

Thermally Modified Wood Product Application Include:

Residential

Commercial

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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