

# Global Thermally Modified Wood Boards Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Thermally Modified Wood Boards market size will reach 667.90 Million USD in 2025 and is projected to reach 1,105.20 Million USD by 2032, with a CAGR of 7.46% (2025-2032). Notably, the China Thermally Modified Wood Boards market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Thermally Modified Wood Boards are timber products that undergo a controlled heat treatment process to enhance their durability, stability, and resistance to decay. During this thermal modification, wood is subjected to elevated temperatures, typically between 180 to 240 degrees Celsius, in the absence of oxygen. This alters the wood's chemical and physical properties, resulting in reduced moisture absorption, increased dimensional stability, and improved resistance to insects and fungi. The process also induces changes in the wood's color, often producing a darker and richer tone. Thermally modified wood boards find applications in outdoor decking, siding, and interior flooring, offering an eco-friendly alternative to traditional chemical treatments while providing enhanced performance characteristics for various construction and design projects.

The major global manufacturers of Thermally Modified Wood Boards include Arbor Wood, Oy Lunawood Ltd, Oy SWM-Wood Ltd, Stora Enso, Thermory AS, Cambia by NFP, Timura Holzmanufaktur GmbH, Novawood, K?r?v? Oy, Thermoarena O?,

Bingaman & Son Lumber, Inc., AHC Hardwood Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermally Modified Wood Boards. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermally Modified Wood Boards market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermally Modified Wood Boards market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermally Modified Wood Boards industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermally Modified Wood Boards Include:

Arbor Wood

Oy Lunawood Ltd

Oy SWM-Wood Ltd

Stora Enso

Thermory AS

Cambia by NFP

Timura Holzmanufaktur GmbH

Novawood

K?r?v? Oy

Thermoarena O?

Bingaman & Son Lumber, Inc.

AHC Hardwood Group

Thermally Modified Wood Boards Product Segment Include:

Thermo-S Wood Boards

Thermo-D Wood Boards

Thermally Modified Wood Boards Product Application Include:

Commercial

Residential

## **Chapter Scope**

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Overview, Market Situation and Trends

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