

Global Thermally Conductive Adhesive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermally Conductive Adhesive market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Thermally Conductive Adhesive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermally conductive adhesive is a specialized adhesive designed to not only bond materials together but also enhance the thermal conductivity between them. This type of adhesive is formulated with thermally conductive fillers, such as ceramic particles or metal oxides, to improve heat transfer across the bonded interface. Thermally conductive adhesives are commonly used in electronic applications, such as attaching heat sinks to electronic components or bonding semiconductor devices to substrates. The adhesive creates a strong bond while simultaneously facilitating the efficient dissipation of heat, helping to prevent overheating and ensuring optimal performance of electronic devices. This type of adhesive is particularly valuable in applications where traditional mechanical fastening methods may not be suitable, providing an effective solution for thermal management in compact and heat-sensitive electronic systems.

The major global manufacturers of Thermally Conductive Adhesive include Shin-Etsu, WACKER, CSI Chemical, Dow Corning, Momentive, Henkel, Parker Hannifin, etc. The global players competition landscape in this report is divided into three tiers. The first

tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermally Conductive Adhesive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermally Conductive Adhesive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermally Conductive Adhesive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermally Conductive Adhesive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermally Conductive Adhesive Include:

Shin-Etsu

WACKER

CSI Chemical

Dow Corning

Momentive

Henkel

Parker Hannifin

Thermally Conductive Adhesive Product Segment Include:

0-5 W/mK

Above 5 W/mK

Thermally Conductive Adhesive Product Application Include:

Telecommunications Equipment

Automotive Electronics

Consumer Electronics

Household Appliances

Power and Industrialization

Medical Equipment

Other

Chapter Scope

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