

# Global Thermal Spray Powder Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Thermal Spray Powder market size will reach 4,088.15 Million USD in 2025 and is projected to reach 5,222.41 Million USD by 2032, with a CAGR of 3.56% (2025-2032). Notably, the China Thermal Spray Powder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Thermal spray powder is a specialized material used in thermal spray coating processes to create protective or functional coatings on surfaces. These powders are designed to be melted or semi-melted during the thermal spray process and form a coating when deposited onto a substrate. The choice of thermal spray powder depends on the specific application requirements, such as the desired coating properties, substrate material, and environmental conditions. Common materials used in thermal spray powders include metals, ceramics, alloys, and composites. Thermal spray coatings are applied in various industries for purposes like corrosion resistance, wear protection, thermal insulation, and restoration of worn or damaged components. The versatility of thermal spray powders makes them valuable for enhancing the performance and durability of a wide range of materials and surfaces in different industrial applications.

The major global manufacturers of Thermal Spray Powder include Oerlikon Group, Praxair Surface Technologies, TOCALO, Tosoh, Saint-Gobain, Treibacher Industrie,

H?gan?s, Showa Denko, Honeywell International Inc (UOP), Kennametal, Daiichi Kigenso Kagaku Kogyo, BGRIMM Advanced Materials Science&Technology Co.,Ltd., Yaan Bstry Performance Materials Co. Ltd., CHALCO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermal Spray Powder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermal Spray Powder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermal Spray Powder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermal Spray Powder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermal Spray Powder Include:

Oerlikon Group

Praxair Surface Technologies

TOCALO

Tosoh

Saint-Gobain

Treibacher Industrie

H?gan?s

Showa Denko

Honeywell International Inc (UOP)

Kennametal

Daiichi Kigenso Kagaku Kogyo

BGRIMM Advanced Materials Science&Technology Co.,Ltd.

Yaan Bstry Performance Materials Co. Ltd.

CHALCO

Thermal Spray Powder Product Segment Include:

Ceramic Powder

Metal/Alloy Powder

Thermal Spray Powder Product Application Include:

Military

Aerospace

Automotive

Energy

Others

## **Chapter Scope**

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