

Global Thermal Spray Coating Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermal Spray Coating Equipment market size will reach 362.90 Million USD in 2025 and is projected to reach 368.01 Million USD by 2032, with a CAGR of 0.20% (2025-2032). Notably, the China Thermal Spray Coating Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermal spray coating equipment is specialized machinery used in the thermal spray coating process, a technique that applies a protective or decorative coating to surfaces by projecting molten or semi-molten materials onto the substrate. This equipment typically includes a thermal spray gun, feedstock material (such as powder or wire), and a system for controlling the spray parameters. The thermal spray process involves heating the feedstock material to a high temperature and propelling it onto the substrate, where it solidifies and forms a coating. Various types of thermal spray processes exist, including flame spraying, plasma spraying, and high-velocity oxy-fuel (HVOF) spraying, each offering unique advantages for specific applications. Thermal spray coatings are widely used in industries such as aerospace, automotive, and manufacturing to provide protection against wear, corrosion, and other environmental factors, as well as to enhance surface properties.

The major global manufacturers of Thermal Spray Coating Equipment include Oerlikon Metco, Praxair Surface Technologies, Lincotek Equipment, GTV Verschleißschutz

GmbH, United Coatings Technologies (UCT), Metallisation Ltd, Thermion, Flame Spray Technologies (FST), Guangzhou Sanxin Metal S&T, Plasma Giken, Zhengzhou Lijia, Kermetico, Shanghai Liangshi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermal Spray Coating Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermal Spray Coating Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermal Spray Coating Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermal Spray Coating Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermal Spray Coating Equipment Include:

Oerlikon Metco

Praxair Surface Technologies

Lincotek Equipment

GTV Verschleißschutz GmbH

United Coatings Technologies (UCT)

Metallisation Ltd

Thermion

Flame Spray Technologies (FST)

Guangzhou Sanxin Metal S&T

Plasma Giken

Zhengzhou Lijia

Kermetico

Shanghai Liangshi

Thermal Spray Coating Equipment Product Segment Include:

Plasma Spray

HVOF Spray

Arc Spray

Others

Thermal Spray Coating Equipment Product Application Include:

Aerospace

Oil & Gas

Steel Industry

Automotive & Transport

Power Generation

Other

Chapter Scope

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