

# Global Thermal Release Tape Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Thermal Release Tape market size will reach 245.58 Million USD in 2025 and is projected to reach 397.19 Million USD by 2032, with a CAGR of 7.11% (2025-2032). Notably, the China Thermal Release Tape market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Thermal release tape is a specialized adhesive tape used in manufacturing processes, particularly in industries such as semiconductors and electronics. It is designed to temporarily adhere to delicate components or substrates during fabrication or assembly and then release cleanly without leaving residue when exposed to heat. Typically consisting of a heat-sensitive adhesive layer coated onto a flexible backing material like polyester or polyimide film, thermal release tape's adhesive properties are activated or weakened by heating it to a specific temperature, allowing easy removal without damaging the underlying material. This tape is crucial for temporary bonding during processing steps such as dicing, bonding, or assembly of semiconductor wafers, electronic components, or optical devices, ensuring the quality and integrity of delicate components and substrates in manufacturing processes.

The major global manufacturers of Thermal Release Tape include Nitto Denko, Mitsui Chemicals, Nitta Corporation, Shenzhen KHJ Technology Co., Ltd, Dongguan Changfeng New Material Technology Co., Ltd, Shenzhen Hongzheng Adhesive

Technology Co., Ltd, Force-one Applied Materials CO., Ltd, Solar Plus Company, Shenzhen Xinst Technology Co., Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermal Release Tape. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermal Release Tape market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermal Release Tape market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermal Release Tape industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermal Release Tape Include:

Nitto Denko

Mitsui Chemicals

Nitta Corporation

Shenzhen KHJ Technology Co., Ltd

Dongguan Changfeng New Material Technology Co., Ltd

Shenzhen Hongzheng Adhesive Technology Co., Ltd

Force-one Applied Materials CO., Ltd

Solar Plus Company

Shenzhen Xinst Technology Co., Ltd

Thermal Release Tape Product Segment Include:

Single Sided Tape

Double-Sided Tape

Thermal Release Tape Product Application Include:

Semiconductor Industry

Other

## **Chapter Scope**

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