

Global Thermal Paper and NCR Paper Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Thermal Paper and NCR Paper market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Thermal Paper and NCR Paper market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermal paper and NCR paper are both types of specialty paper used for specific applications. Thermal paper is coated with a heat-sensitive layer that darkens when exposed to heat, typically through a thermal printer mechanism. It is commonly used for printing receipts, tickets, labels, and other items that require immediate printing without the need for ink or toner. NCR (No Carbon Required) paper, on the other hand, is a type of carbonless copy paper that allows for the creation of multiple copies of handwritten or typed documents without the need for carbon paper. It consists of multiple layers coated with micro-encapsulated dye or ink, which react when pressure is applied, transferring the writing onto subsequent sheets. NCR paper is often used for invoices, delivery receipts, order forms, and other business documents where multiple copies are needed. Both thermal paper and NCR paper offer convenient and efficient solutions for specific printing needs, providing legible, high-quality copies without the mess or hassle of traditional carbon paper or ink cartridges.

The major global manufacturers of Thermal Paper and NCR Paper include Oji, Koehler,

Appvion, Mitsubishi HiTec Paper, Ricoh, Hansol, Jujo Thermal Paper, ChenMing, Jianghe, Guanhao, Xianhe, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermal Paper and NCR Paper. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermal Paper and NCR Paper market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermal Paper and NCR Paper market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermal Paper and NCR Paper industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermal Paper and NCR Paper Include:

Oji

Koehler

Appvion

Mitsubishi HiTec Paper

Ricoh

Hansol

Jujo Thermal Paper

ChenMing

Jianghe

Guanhao

Xianhe

Thermal Paper and NCR Paper Product Segment Include:

Thermal Paper

NCR Paper

Thermal Paper and NCR Paper Product Application Include:

POS Applications

Lottery and Tickets

Labels

Medical

Bank

Government

Business

Others

Chapter Scope

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