

# Global Thermal Insulation in Buildings Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Thermal Insulation in Buildings market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Thermal Insulation in Buildings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Thermal insulation in buildings refers to the use of materials and construction techniques to reduce the transfer of heat between the interior and exterior of a structure. The primary goal is to create a more energy-efficient and comfortable indoor environment by minimizing heat loss in cold weather and heat gain in warm weather. Common insulation materials include fiberglass, foam boards, and reflective foils, which are installed in walls, roofs, floors, and other building components. Effective thermal insulation enhances the building's ability to maintain a consistent and comfortable temperature, reduces energy consumption for heating and cooling, and contributes to overall energy efficiency and sustainability in construction practices. Properly insulated buildings not only promote energy conservation but also provide cost savings and environmental benefits by lowering the demand for heating and cooling systems.

The major global manufacturers of Thermal Insulation in Buildings include Rockwool International, Knauf Insulation, Saint-Gobain, BASF, JACKON Insulation, URSA, Ravago, Puren Gmbh, Linzmeier, STEICO, Austrotherm, Kingspan Group, Paroc

Group, Swisspor, Recticel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Thermal Insulation in Buildings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Thermal Insulation in Buildings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Thermal Insulation in Buildings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Thermal Insulation in Buildings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Thermal Insulation in Buildings Include:

Rockwool International

Knauf Insulation

Saint-Gobain

BASF

JACKON Insulation

URSA

Ravago

Puren Gmbh

Linzmeier

STEICO

Austrotherm

Kingspan Group

Paroc Group

Swisspor

Recticel

Thermal Insulation in Buildings Product Segment Include:

Mineral Wool

EPS

XPS

PU/PIR

Others

Thermal Insulation in Buildings Product Application Include:

Wall

Roof

Floor

Others

## **Chapter Scope**

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Chapter 2: Global Thermal Insulation in Buildings Capacity and Production Analysis

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