

# Global Textured Soybean Protein (TSP) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Textured Soybean Protein (TSP) market size will reach 757 Million USD in 2025 and is projected to reach 892.49 Million USD by 2032, with a CAGR of 2.38% (2025-2032). Notably, the China Textured Soybean Protein (TSP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Textured Soybean Protein (TSP), also known as Textured Vegetable Protein (TVP), is a versatile plant-based protein derived from soybeans. It is made by extracting soy protein from defatted soy flour and then processing it into various textured forms, such as granules, flakes, chunks, or strips. TSP has a fibrous, meat-like texture and can be rehydrated with water or broth to mimic the texture and appearance of meat. It is commonly used as a meat substitute in vegetarian and vegan dishes, such as burgers, tacos, chili, stir-fries, and casseroles, providing a source of protein and texture similar to meat without the cholesterol and saturated fat. TSP is also a cost-effective and shelf-stable protein alternative, making it popular in food production and manufacturing. Additionally, TSP is highly nutritious, rich in protein, fiber, vitamins, and minerals, making it a healthy addition to a balanced diet.

The major global manufacturers of Textured Soybean Protein (TSP) include ADM, DuPont, CHS, Scents Holding, Sojaprotein, Cargill, Gushen Biological, Wonderful Industrial Group, FUJIOIL, Shandong Sanwei Soybean Protein, Shansong Biological,

Sonic Biochem, Goldensea Industry, Soja Austria, Bremil Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Textured Soybean Protein (TSP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Textured Soybean Protein (TSP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Textured Soybean Protein (TSP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Textured Soybean Protein (TSP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Textured Soybean Protein (TSP) Include:

ADM

DuPont

CHS

Scents Holding

Sojaprotein

Cargill

Gushen Biological

Wonderful Industrial Group

FUJIOIL

Shandong Sanwei Soybean Protein

Shansong Biological

Sonic Biochem

Goldensea Industry

Soja Austria

Bremil Group

Textured Soybean Protein (TSP) Product Segment Include:

Textured Soybean Protein Flour

Textured Soybean Protein Concentrate

Others

Textured Soybean Protein (TSP) Product Application Include:

Ground Meat and Poultry

Formed Meat Products

Vegetarian and Analogs

Nutrition Bars, Cereals & Snacks

Others

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