

Global Testing, Inspection and Certification (TIC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Testing, Inspection and Certification (TIC) market size will reach 180,339 Million USD in 2025 and is projected to reach 252,911 Million USD by 2032, with a CAGR of 4.95% (2025-2032). Notably, the China Testing, Inspection and Certification (TIC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Testing, Inspection, and Certification (TIC) encompasses a suite of services provided by independent organizations to verify that products, processes, and systems meet specific standards, regulations, or requirements. Testing involves evaluating the performance and safety of products through laboratory or field tests. Inspection entails physically examining and assessing products, processes, or facilities to ensure compliance with standards. Certification is the formal recognition that a product, process, or system meets specified criteria, often through the issuance of a certificate. TIC services are essential across industries to ensure quality, safety, and compliance, fostering consumer confidence and facilitating trade.

The major global suppliers of Testing, Inspection and Certification (TIC) include SGS, Bureau Veritas, Eurofins Scientific, Intertek, Dekra, TUV SUD, T?V Rheinland, Applus, DNV GL, ALS Global, TUV NORD, UL Services, Lloyd's Register, CCIC, SIRIM QAS, Guangzhou GRG Metrology &Test co.Ltd, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Testing, Inspection and Certification (TIC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Testing, Inspection and Certification (TIC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Testing, Inspection and Certification (TIC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Testing, Inspection and Certification (TIC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Testing, Inspection and Certification (TIC) Include:

SGS

Bureau Veritas

Eurofins Scientific

Intertek

Dekra

TUV SUD

T?V Rheinland

Applus

DNV GL

ALS Global

TUV NORD

UL Services

Lloyd's Register

CCIC

SIRIM QAS

Guangzhou GRG Metrology & Test co.Ltd

Testing, Inspection and Certification (TIC) Product Segment Include:

Mandatory Testing, Inspection and Certification Services

Market Testing, Inspection and Certification Services

Testing, Inspection and Certification (TIC) Product Application Include:

Food

Energy

Consumer Goods

Automotive

Manufacturing

Infrastructure and Railways

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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