

# Global Test Handler Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Test Handler market size will reach 2,859.28 Million USD in 2025 and is projected to reach 6,110.69 Million USD by 2032, with a CAGR of 11.46% (2025-2032). Notably, the China Test Handler market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A test handler is a specialized piece of equipment used in semiconductor manufacturing and testing to automate the handling and testing of integrated circuit (IC) devices. Also known as IC handlers or test handlers, these machines efficiently load, unload, and transport ICs between the testing equipment and the input/output trays or carriers. They are essential for high-volume production environments, capable of handling various IC packages and facilitating electrical tests to verify functionality, performance, and quality. Test handlers help semiconductor manufacturers improve production efficiency, reduce labor costs, and ensure consistent testing results, playing a crucial role in semiconductor test floors.

The major global manufacturers of Test Handler include Cohu, Inc. (Xcerra & MCT), Changchuan Technology, Advantest, Hon Precision, Techwing, Tianjin JHT Design, ASM Pacific Technology, Shenkeda Semiconductor, Kanematsu (Epson), Boston Semi Equipment, Chroma ATE, EXIS TECH, SRM Integration, Shanghai Yingshuo, TESEC Corporation, Ueno Seiki, YoungTek Electronics Corp (YTEC), SYNAX, Innogrity Pte

Ltd, Pentamaster, ATECO, MIRAE, SEMES, JT Corp, Genesem, Fuzhou Palide, Shanghai Cascol, Shenzhen Biaopu Semiconductor, Shenzhen Good-Machine Automation Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Test Handler. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Test Handler market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Test Handler market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Test Handler industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Test Handler Include:

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Techwing

Tianjin JHT Design

ASM Pacific Technology

Shenkeda Semiconductor

Kanematsu (Epson)

Boston Semi Equipment

Chroma ATE

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Ueno Seiki

YoungTek Electronics Corp (YTEC)

SYNAX

Innogrity Pte Ltd

Pentamaster

ATECO

MIRAE

SEMES

JT Corp

Genesem

Fuzhou Palide

Shanghai Cascol

Shenzhen Biaopu Semiconductor

Shenzhen Good-Machine Automation Equipment

Test Handler Product Segment Include:

Gravity Handlers

Turret Handlers

Pick-and-Place Handlers

Test Handler Product Application Include:

IDMs

OSATs

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Test Handler Industry Porter's Five Forces Analysis

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