

Global Tertio Butyl Mercaptan (TBM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tertio Butyl Mercaptan (TBM) market size will reach 118.98 Million USD in 2025 and is projected to reach 157.41 Million USD by 2032, with a CAGR of 4.08% (2025-2032). Notably, the China Tertio Butyl Mercaptan (TBM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tertio Butyl Mercaptan (TBM) is a chemical compound with the molecular formula C_4H_9SH . It is a sulfur-containing organic compound classified as a mercaptan or thiol. TBM is a clear, colorless liquid with a strong and unpleasant odor similar to that of rotten cabbage or garlic. Due to its foul smell, TBM is often added to odorless gases such as natural gas or propane to give them a distinct, easily detectable odor, thus serving as a safety measure to alert individuals in case of gas leaks. TBM is highly flammable and toxic and should be handled with care. Its use in odorizing gases helps to prevent accidents and promote safety in industrial and domestic settings.

The major global manufacturers of Tertio Butyl Mercaptan (TBM) include Arkema, Chevron Phillips Chemical, Ataman Kimya, Shida Shenghua, Qixiang Tengda, Hairui Chem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a

notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tertio Butyl Mercaptan (TBM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tertio Butyl Mercaptan (TBM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tertio Butyl Mercaptan (TBM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tertio Butyl Mercaptan (TBM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tertio Butyl Mercaptan (TBM) Include:

Arkema

Chevron Philips Chemical

Ataman Kimya

Shida Shenghua

Qixiang Tengda

Hairui Chem

Tertio Butyl Mercaptan (TBM) Product Segment Include:

Purity ?99%

Purity ?99%

Tertio Butyl Mercaptan (TBM) Product Application Include:

Agrochemicals

Chemical Intermediate

Gas Odorant

Others

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