

Global Tertiary Dodecyl Mercaptan (TDM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tertiary Dodecyl Mercaptan (TDM) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Tertiary Dodecyl Mercaptan (TDM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tertiary dodecyl mercaptan (TDM) is a chemical compound with the molecular formula $C_{12}H_{25}SH$. It belongs to the class of organic compounds known as mercaptans, also referred to as thiols, which are characterized by the presence of a sulfur atom bonded to a hydrogen atom and an alkyl or aryl group. In the case of TDM, the alkyl group attached to the sulfur atom is a dodecyl group ($C_{12}H_{25}$). TDM is commonly used as a chain transfer agent and modifier in the production of various polymers, particularly in the synthesis of polyolefins such as polyethylene and polypropylene. It helps control the molecular weight and branching of the polymer chains during polymerization reactions, leading to the desired properties in the final polymer product. Additionally, TDM is utilized as a chemical intermediate in the manufacturing of surfactants, lubricant additives, and specialty chemicals. Due to its role in polymerization processes, TDM is subject to strict handling and storage protocols to ensure safety and prevent hazards in industrial settings.

The major global manufacturers of Tertiary Dodecyl Mercaptan (TDM) include

Chevronphillips, Arkema, ISU, Sanshin Chemical Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tertiary Dodecyl Mercaptan (TDM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tertiary Dodecyl Mercaptan (TDM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tertiary Dodecyl Mercaptan (TDM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tertiary Dodecyl Mercaptan (TDM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tertiary Dodecyl Mercaptan (TDM) Include:

Chevronphillips

Arkema

ISU

Sanshin Chemical Industry

Tertiary Dodecyl Mercaptan (TDM) Product Segment Include:

TDM Products Based on Dodecene

TDM Products Based on Propylene

Tertiary Dodecyl Mercaptan (TDM) Product Application Include:

Styrene–Butadiene Rubber (SBR)

Nitrile Rubber (NBR)

Acrylonitrile Butadiene Styrene (ABS)

Surfactant

Others

Chapter Scope

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