

Global Temperature Controlled Logistics for Life Science Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Temperature Controlled Logistics for Life Science market size will reach 35,036 Million USD in 2025 and is projected to reach 60,045 Million USD by 2032, with a CAGR of 8.00% (2025-2032). Notably, the China Temperature Controlled Logistics for Life Science market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Temperature-controlled logistics for life sciences refers to the specialized transportation and storage solutions designed to maintain specific temperature ranges for sensitive biological products, pharmaceuticals, vaccines, and medical supplies. This logistics process ensures that temperature-sensitive items, such as clinical trial materials, biopharmaceuticals, and diagnostic samples, remain within their required temperature parameters—whether frozen, refrigerated, or at controlled room temperature—throughout the supply chain. By using advanced insulation technologies, refrigerated vehicles, temperature monitors, and real-time tracking systems, temperature-controlled logistics protects the integrity and efficacy of life science products, preventing spoilage, degradation, or contamination. It is crucial for ensuring the safety and compliance of life-saving treatments, particularly in industries where product quality and timely delivery can directly impact patient outcomes and regulatory approvals.

The major global suppliers of Temperature Controlled Logistics for Life Science include

Biocare, Cryoport, DSV, DHL, DB Schenker, Kuehne+Nagel, UPS, FedEx, Royale International, S.F.Express, CEVA Logistics, Cold Box, Nippon Express, Kerry Logistics, World Courier, LifeScience Logistics, Goodman, Clasquin, GEODIS, JD Logistics, Kenco, Shine Express, Mercury, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Temperature Controlled Logistics for Life Science. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Temperature Controlled Logistics for Life Science market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Temperature Controlled Logistics for Life Science market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Temperature Controlled Logistics for Life Science industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Temperature Controlled Logistics for Life Science Include:

Biocare

Cryoport

DSV

DHL

DB Schenker

Kuehne+Nagel

UPS

FedEx

Royale International

S.F.Express

CEVA Logistics

Cold Box

Nippon Express

Kerry Logistics

World Courier

LifeScience Logistics

Goodman

Clasquin

GEODIS

JD Logistics

Kenco

Shine Express

Mercury

Temperature Controlled Logistics for Life Science Product Segment Include:

Transportation

Warehousing

Packaging

Temperature Controlled Logistics for Life Science Product Application Include:

Human Health

Animal Health

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