

Global TEM Holders Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/T2F46B596D6DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: T2F46B596D6DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global TEM Holders market size will reach 550.30 Million USD in 2025 and is projected to reach 1,000.17 Million USD by 2032, with a CAGR of 8.91% (2025-2032). Notably, the China TEM Holders market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

TEM (Transmission Electron Microscopy) holders are specialized devices used to securely hold and manipulate samples within a transmission electron microscope (TEM) during imaging and analysis. These holders are designed to accommodate various types of samples, including thin films, nanoparticles, biological specimens, and materials under different environmental conditions (e.g., vacuum, gas, liquid). TEM holders typically feature precise positioning mechanisms, such as goniometers or tilting stages, to adjust the orientation and tilt angle of the sample with nanometer-level precision. They may also incorporate heating or cooling elements, gas or liquid chambers, electrical contacts, and other accessories to control sample temperature, atmosphere, or electrical properties during imaging. TEM holders play a critical role in facilitating the study of materials and biological samples at the nanoscale level, enabling researchers to investigate their structure, composition, and properties with high resolution and accuracy.

The major global manufacturers of TEM Holders include Gatan, DENSSolutions, Hummingbird Scientific, Protochips, Kitano Seiki, Thermo Fisher Scientific (FEI),

Fischione, Mel-Build, ZoNexus, ZEPTools Technology, PicoFemto, Xiamen Chip-nova Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of TEM Holders. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global TEM Holders market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the TEM Holders market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of TEM Holders industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of TEM Holders Include:

Gatan

DENSsolutions

Hummingbird Scientific

Protochips

Kitano Seiki

Thermo Fisher Scientific (FEI)

Fischione

Mel-Build

ZoNexus

ZEPTools Technology

PicoFemto

Xiamen Chip-nova Technology

TEM Holders Product Segment Include:

In Situ Holder

Regular Holders (Single Tilt and Double Tilt)

Cryo Holders

Tomography Holders

TEM Holders Product Application Include:

Life Science

Material Science

Semiconductor

Industrial

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global TEM Holders Industry PESTEL Analysis

Chapter 3: Global TEM Holders Industry Porter's Five Forces Analysis

Chapter 4: Global TEM Holders Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global TEM Holders Market Size and Forecast by Type and Application Analysis

Chapter 6: North America TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa TEM Holders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global TEM Holders Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 TEM HOLDERS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 TEM Holders Product by Type
 - 1.2.1 In Situ Holder
 - 1.2.2 Regular Holders (Single Tilt and Double Tilt)
 - 1.2.3 Cryo Holders
 - 1.2.4 Tomography Holders
- 1.3 TEM Holders Product by Application
 - 1.3.1 Life Science
 - 1.3.2 Material Science
 - 1.3.3 Semiconductor
 - 1.3.4 Industrial
- 1.4 Global TEM Holders Market Revenue and Sales Analysis
 - 1.4.1 Global TEM Holders Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global TEM Holders Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global TEM Holders Market Sales Price Trend Analysis (2020-2032)
- 1.5 TEM Holders Industry Trends and Innovation
 - 1.5.1 TEM Holders Industry Trends and Innovation
 - 1.5.2 TEM Holders Market Drivers and Challenges

2 TEM HOLDERS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 TEM HOLDERS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL TEM HOLDERS MARKET ANALYSIS BY REGIONS

- 4.1 TEM Holders Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global TEM Holders Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global TEM Holders Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global TEM Holders Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global TEM Holders Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global TEM Holders Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global TEM Holders Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global TEM Holders Sales Price Trend Analysis (2020-2032)

5 GLOBAL TEM HOLDERS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global TEM Holders Market Size by Type
 - 5.1.1 Global TEM Holders Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global TEM Holders Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global TEM Holders Market Size by Application
 - 5.2.1 Global TEM Holders Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global TEM Holders Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America TEM Holders Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America TEM Holders Market Size by Type
 - 6.3.1 North America TEM Holders Sales by Type (2020-2032)
 - 6.3.2 North America TEM Holders Revenue by Type (2020-2032)
- 6.4 North America TEM Holders Market Size by Application
 - 6.4.1 North America TEM Holders Sales by Application (2020-2032)
 - 6.4.2 North America TEM Holders Revenue by Application (2020-2032)
- 6.5 North America TEM Holders Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe TEM Holders Market Size and Growth Rate Analysis (2020-2032)

- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe TEM Holders Market Size by Type
 - 7.3.1 Europe TEM Holders Sales by Type (2020-2032)
 - 7.3.2 Europe TEM Holders Revenue by Type (2020-2032)
- 7.4 Europe TEM Holders Market Size by Application
 - 7.4.1 Europe TEM Holders Sales by Application (2020-2032)
 - 7.4.2 Europe TEM Holders Revenue by Application (2020-2032)
- 7.5 Europe TEM Holders Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China TEM Holders Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China TEM Holders Market Size by Type
 - 8.3.1 China TEM Holders Sales by Type (2020-2032)
 - 8.3.2 China TEM Holders Revenue by Type (2020-2032)
- 8.4 China TEM Holders Market Size by Application
 - 8.4.1 China TEM Holders Sales by Application (2020-2032)
 - 8.4.2 China TEM Holders Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) TEM Holders Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) TEM Holders Market Size by Type
 - 9.3.1 APAC (excl. China) TEM Holders Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) TEM Holders Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) TEM Holders Market Size by Application
 - 9.4.1 APAC (excl. China) TEM Holders Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) TEM Holders Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) TEM Holders Market Size by Country
 - 9.5.1 Japan

- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America TEM Holders Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America TEM Holders Market Size by Type
 - 10.3.1 Latin America TEM Holders Sales by Type (2020-2032)
 - 10.3.2 Latin America TEM Holders Revenue by Type (2020-2032)
- 10.4 Latin America TEM Holders Market Size by Application
 - 10.4.1 Latin America TEM Holders Sales by Application (2020-2032)
 - 10.4.2 Latin America TEM Holders Revenue by Application (2020-2032)
- 10.5 Latin America TEM Holders Market Size by Country
- 10.6 Latin America TEM Holders Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa TEM Holders Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa TEM Holders Market Size by Type
 - 11.3.1 Middle East & Africa TEM Holders Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa TEM Holders Revenue by Type (2020-2032)
- 11.4 Middle East & Africa TEM Holders Market Size by Application
 - 11.4.1 Middle East & Africa TEM Holders Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa TEM Holders Revenue by Application (2020-2032)
- 11.5 Middle East TEM Holders Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global TEM Holders Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

- 12.1.1 Global TEM Holders Market Sales by Key Manufacturers (2021-2025)
- 12.1.2 Global TEM Holders Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global TEM Holders Average Sales Price by Manufacturers (2021-2025)
- 12.2 TEM Holders Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 TEM Holders Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Gatan

- 13.1.1 Gatan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Gatan TEM Holders Product Portfolio
- 13.1.3 Gatan TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 DENSSolutions

- 13.2.1 DENSSolutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 DENSSolutions TEM Holders Product Portfolio
- 13.2.3 DENSSolutions TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Hummingbird Scientific

- 13.3.1 Hummingbird Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Hummingbird Scientific TEM Holders Product Portfolio
- 13.3.3 Hummingbird Scientific TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Protochips

- 13.4.1 Protochips Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Protochips TEM Holders Product Portfolio
- 13.4.3 Protochips TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Kitano Seiki

- 13.5.1 Kitano Seiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Kitano Seiki TEM Holders Product Portfolio
- 13.5.3 Kitano Seiki TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross

Margin and Market Share) (2021-2025)

13.6 Thermo Fisher Scientific (FEI)

13.6.1 Thermo Fisher Scientific (FEI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Thermo Fisher Scientific (FEI) TEM Holders Product Portfolio

13.6.3 Thermo Fisher Scientific (FEI) TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Fischione

13.7.1 Fischione Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Fischione TEM Holders Product Portfolio

13.7.3 Fischione TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Mel-Build

13.8.1 Mel-Build Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Mel-Build TEM Holders Product Portfolio

13.8.3 Mel-Build TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 ZoNexus

13.9.1 ZoNexus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 ZoNexus TEM Holders Product Portfolio

13.9.3 ZoNexus TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 ZEPTools Technology

13.10.1 ZEPTools Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 ZEPTools Technology TEM Holders Product Portfolio

13.10.3 ZEPTools Technology TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 PicoFemto

13.11.1 PicoFemto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 PicoFemto TEM Holders Product Portfolio

13.11.3 PicoFemto TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Xiamen Chip-nova Technology

13.12.1 Xiamen Chip-nova Technology Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

13.12.2 Xiamen Chip-nova Technology TEM Holders Product Portfolio

13.12.3 Xiamen Chip-nova Technology TEM Holders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 TEM Holders Industry Chain Analysis

14.2 TEM Holders Industry Raw Material and Suppliers Analysis

14.2.1 TEM Holders Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 TEM Holders Typical Downstream Customers

14.4 TEM Holders Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global TEM Holders Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global TEM Holders Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: TEM Holders Industry Development Status

Table 4: TEM Holders Industry Development Trends

Table 5: Global TEM Holders Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global TEM Holders Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global TEM Holders Revenue Market Share by Region (2020-2025)

Table 8: Global TEM Holders Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global TEM Holders Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global TEM Holders Sales by Region (2020-2025) & (Units)

Table 11: Global TEM Holders Sales Market Share by Region (2020-2025)

Table 12: Global TEM Holders Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global TEM Holders Sales Market Share Forecast by Region (2026-2032)

Table 14: Global TEM Holders Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global TEM Holders Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global TEM Holders Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global TEM Holders Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global TEM Holders Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global TEM Holders Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global TEM Holders Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global TEM Holders Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key TEM Holders Players in North America

Table 23: North America TEM Holders Sales by Type (2020-2025) & (Units)

Table 24: North America TEM Holders Sales by Type (2026-2032) & (Units)

Table 25: North America TEM Holders Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America TEM Holders Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America TEM Holders Sales by Application (2020-2025) & (Units)

Table 28: North America TEM Holders Sales by Application (2026-2032) & (Units)

Table 29: North America TEM Holders Revenue by Application (2020-2025) & (US\$ Million)

Million)

Table 30: North America TEM Holders Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America TEM Holders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America TEM Holders Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America TEM Holders Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America TEM Holders Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key TEM Holders Players in Europe

Table 36: Europe TEM Holders Sales by Type (2020-2025) & (Units)

Table 37: Europe TEM Holders Sales by Type (2026-2032) & (Units)

Table 38: Europe TEM Holders Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe TEM Holders Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe TEM Holders Sales by Application (2020-2025) & (Units)

Table 41: Europe TEM Holders Sales by Application (2026-2032) & (Units)

Table 42: Europe TEM Holders Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe TEM Holders Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe TEM Holders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe TEM Holders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe TEM Holders Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe TEM Holders Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key TEM Holders Players in China

Table 49: China TEM Holders Sales by Type (2020-2025) & (Units)

Table 50: China TEM Holders Sales by Type (2026-2032) & (Units)

Table 51: China TEM Holders Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China TEM Holders Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China TEM Holders Sales by Application (2020-2025) & (Units)

Table 54: China TEM Holders Sales by Application (2026-2032) & (Units)

Table 55: China TEM Holders Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China TEM Holders Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key TEM Holders Players in APAC (excl. China)

Table 58: APAC (excl. China) TEM Holders Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) TEM Holders Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) TEM Holders Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) TEM Holders Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) TEM Holders Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) TEM Holders Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) TEM Holders Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) TEM Holders Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) TEM Holders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) TEM Holders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) TEM Holders Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) TEM Holders Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key TEM Holders Players in Latin America

Table 71: Latin America TEM Holders Sales by Type (2020-2025) & (Units)

Table 72: Latin America TEM Holders Sales by Type (2026-2032) & (Units)

Table 73: Latin America TEM Holders Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America TEM Holders Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America TEM Holders Sales by Application (2020-2025) & (Units)

Table 76: Latin America TEM Holders Sales by Application (2026-2032) & (Units)

Table 77: Latin America TEM Holders Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America TEM Holders Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America TEM Holders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America TEM Holders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America TEM Holders Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America TEM Holders Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key TEM Holders Players in Middle East & Africa

Table 84: Middle East & Africa TEM Holders Sales by Type (2020-2025) & (Units)

- Table 85: Middle East & Africa TEM Holders Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa TEM Holders Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa TEM Holders Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa TEM Holders Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa TEM Holders Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa TEM Holders Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa TEM Holders Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa TEM Holders Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa TEM Holders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa TEM Holders Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa TEM Holders Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global TEM Holders Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global TEM Holders Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global TEM Holders Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global TEM Holders Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Gatan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Gatan TEM Holders Product Portfolio
- Table 105: Gatan TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: DENSSolutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: DENSSolutions TEM Holders Product Portfolio
- Table 108: DENSSolutions TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Hummingbird Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Hummingbird Scientific TEM Holders Product Portfolio

Table 111: Hummingbird Scientific TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Protochips Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Protochips TEM Holders Product Portfolio

Table 114: Protochips TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Kitano Seiki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Kitano Seiki TEM Holders Product Portfolio

Table 117: Kitano Seiki TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Thermo Fisher Scientific (FEI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Thermo Fisher Scientific (FEI) TEM Holders Product Portfolio

Table 120: Thermo Fisher Scientific (FEI) TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Fischione Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Fischione TEM Holders Product Portfolio

Table 123: Fischione TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Mel-Build Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Mel-Build TEM Holders Product Portfolio

Table 126: Mel-Build TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: ZoNexus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: ZoNexus TEM Holders Product Portfolio

Table 129: ZoNexus TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: ZEPTools Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: ZEPTools Technology TEM Holders Product Portfolio

Table 132: ZEPTools Technology TEM Holders Revenue (US\$ Million), Sales (Units),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: PicoFemto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: PicoFemto TEM Holders Product Portfolio

Table 135: PicoFemto TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Xiamen Chip-nova Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Xiamen Chip-nova Technology TEM Holders Product Portfolio

Table 138: Xiamen Chip-nova Technology TEM Holders Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: TEM Holders Raw Material Suppliers and Contact Information

Table 141: TEM Holders Typical Customer List

Table 142: TEM Holders Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: TEM Holders Product Pictures

Figure 2: In Situ Holder Picture Scope

Figure 3: Regular Holders (Single Tilt and Double Tilt) Picture Scope

Figure 4: Cryo Holders Picture Scope

Figure 5: Tomography Holders Picture Scope

Figure 6: Life Science Picture Scope

Figure 7: Material Science Picture Scope

Figure 8: Semiconductor Picture Scope

Figure 9: Industrial Picture Scope

Figure 10: Global TEM Holders Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global TEM Holders Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global TEM Holders Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 13: Global TEM Holders Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global TEM Holders Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global TEM Holders Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global TEM Holders Sales Price by Region (2020-2032) & (Units)

Figure 17: North America TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America TEM Holders Revenue Market Share by Players in 2024

Figure 19: North America TEM Holders Sales Market Share by Type (2020-2032)

Figure 20: North America TEM Holders Revenue Market Share by Type (2020-2032)

Figure 21: North America TEM Holders Sales Market Share by Application (2020-2032)

Figure 22: North America TEM Holders Revenue Market Share by Application (2020-2032)

Figure 23: US TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 24: Canada TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 25: Europe TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26: Europe TEM Holders Revenue Market Share by Players in 2024

Figure 27: Europe TEM Holders Sales Market Share by Type (2020-2032)

Figure 28: Europe TEM Holders Revenue Market Share by Type (2020-2032)

- Figure 29:Europe TEM Holders Sales Market Share by Application (2020-2032)
- Figure 30:Europe TEM Holders Revenue Market Share by Application (2020-2032)
- Figure 31:Germany TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 32:France TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 37:China TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China TEM Holders Revenue Market Share by Players in 2024
- Figure 39:China TEM Holders Sales Market Share by Type (2020-2032)
- Figure 40:China TEM Holders Revenue Market Share by Type (2020-2032)
- Figure 41:China TEM Holders Sales Market Share by Application (2020-2032)
- Figure 42:China TEM Holders Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) TEM Holders Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) TEM Holders Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) TEM Holders Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) TEM Holders Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) TEM Holders Revenue Market Share by Application (2020-2032)
- Figure 49:Japan TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 51:India TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia TEM Holders Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America TEM Holders Revenue Market Share by Players in 2024
- Figure 56:Latin America TEM Holders Sales Market Share by Type (2020-2032)
- Figure 57:Latin America TEM Holders Revenue Market Share by Type (2020-2032)
- Figure 58:Latin America TEM Holders Sales Market Share by Application (2020-2032)
- Figure 59:Latin America TEM Holders Revenue Market Share by Application (2020-2032)
- Figure 60:Mexico TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa TEM Holders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa TEM Holders Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa TEM Holders Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa TEM Holders Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa TEM Holders Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa TEM Holders Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa TEM Holders Revenue (2020-2032) & (US\$ Million)

Figure 70:Global TEM Holders Sales Market Share by Key Manufacturers in 2024

Figure 71:Global TEM Holders Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global TEM Holders Industry Competition Landscape

Figure 73:TEM Holders Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

I would like to order

Product name: Global TEM Holders Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/T2F46B596D6DEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T2F46B596D6DEN.html>