

Global Telehandlers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Telehandlers market size will reach 5,010.80 Million USD in 2025 and is projected to reach 6,710.13 Million USD by 2032, with a CAGR of 4.26% (2025-2032). Notably, the China Telehandlers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Telehandlers, also known as telescopic handlers or boom lifts, are versatile pieces of heavy equipment commonly used in construction, agriculture, and industrial settings. They feature a telescopic boom with a lifting attachment, such as a fork, bucket, or platform, mounted on the end. This telescopic boom can be extended and raised to reach high places or lift heavy loads, providing flexibility and efficiency in various tasks. Telehandlers are used for lifting, carrying, and placing materials, as well as for tasks such as loading and unloading trucks, stacking pallets, and working at height. They are valued for their ability to reach areas that traditional forklifts cannot, making them essential tools in many industries for handling materials and completing projects efficiently and safely.

The major global manufacturers of Telehandlers include JLG, JCB, Caterpillar, Doosan Infracore, CNH, Manitou, Terex, Merlo, Claas, Dieci, Wacker Neuson, Liebherr, Skyjack, Haulotte, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Telehandlers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Telehandlers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Telehandlers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Telehandlers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Telehandlers Include:

JLG

JCB

Caterpillar

Doosan Infracore

CNH

Manitou

Terex

Merlo

Claas

Dieci

Wacker Neuson

Liebherr

Skyjack

Haulotte

Telehandlers Product Segment Include:

4-7 m

Higher than 10 m

7.01-10 m

Telehandlers Product Application Include:

Construction

Agriculture

Industry

Mines and Quarries

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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