

Global Technical Textiles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Technical Textiles market size will reach 225,241 Million USD in 2025 and is projected to reach 290,077 Million USD by 2032, with a CAGR of 3.68% (2025-2032). Notably, the China Technical Textiles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Technical textiles, also known as engineered or functional textiles, are textile materials manufactured for specialized applications that require specific performance characteristics beyond traditional fabrics. These textiles are engineered to provide functional properties such as strength, durability, flame resistance, abrasion resistance, moisture management, UV protection, antimicrobial properties, and conductivity, among others. Technical textiles find applications in a wide range of industries, including automotive, aerospace, construction, healthcare, sports and outdoor gear, protective clothing, agriculture, and environmental protection. Examples of technical textiles include high-performance fibers such as aramid, carbon, and glass fibers; geotextiles used for soil stabilization and erosion control; medical textiles such as surgical gowns and wound dressings; filtration fabrics for air and liquid filtration; and smart textiles with integrated sensors or conductive materials for monitoring and communication. Technical textiles play a vital role in addressing complex challenges and advancing innovation across various sectors by providing solutions that meet specific performance requirements and enhance the functionality of end products.

The major global manufacturers of Technical Textiles include DuPont, Beaulieu Technical Textiles, Ahlstrom, Techtex, Freudenberg, Honeywell, Johns Manville, 3M, Global-safety-textiles, Kimberly-Clark, TWE-Group, Alexium International, JM-Textile, Huntsman, Asahi Kasei Fibers, Protan, Milliken, Invista, Arville, Polymer Group, AandE, Borgers, Don and Low, PandG, DELFINGEN, IBENA, Lenzing, Tech-Tex, Schoeller-textiles, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Technical Textiles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Technical Textiles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Technical Textiles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Technical Textiles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Technical Textiles Include:

DuPont

Beaulieu Technical Textiles

Ahlstrom

Techtex

Freudenberg

Honeywell

Johns Manville

3M

Global-safety-textiles

Kimberly-Clark

TWE-Group

Alexium International

JM-Textile

Huntsman

Asahi Kasei Fibers

Protan

Milliken

Invista

Arville

Polymer Group

AandE

Borgers

Don and Low

PandG

DELFINGEN

IBENA

Lenzing

Tech-Tex

Schoeller-textiles

Technical Textiles Product Segment Include:

Nonwovens

Composite Textiles

Traditional Textiles

Technical Textiles Product Application Include:

Agriculture

Auto

Electronic

Aerospace

Medical

Architective

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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