

Global Tangential Flow Filtration Cassettes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tangential Flow Filtration Cassettes market size will reach 223.13 Million USD in 2025 and is projected to reach 400.61 Million USD by 2032, with a CAGR of 8.72% (2025-2032). Notably, the China Tangential Flow Filtration Cassettes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tangential flow filtration (TFF) cassettes are specialized filtration devices used in bioprocessing and laboratory applications to separate and purify large volumes of liquids, such as cell culture media or protein solutions. Unlike traditional filtration methods, TFF operates by passing the feed liquid tangentially across the surface of the membrane, allowing for continuous filtration while minimizing clogging and fouling. The cassette contains multiple membranes within a modular housing, which allows for efficient separation of particles, molecules, or cells based on size or other properties. TFF cassettes are commonly used for concentration, diafiltration, and clarification in industries like biotechnology, pharmaceuticals, and food processing, providing high throughput, scalability, and consistent performance in critical processes.

The major global manufacturers of Tangential Flow Filtration Cassettes include Thermo Fisher Scientific, Sartorius, Cobetter, Cytiva, Merck KGaA, Repligen, Alfa Laval AB, Donaldson, AGILITECH, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tangential Flow Filtration Cassettes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tangential Flow Filtration Cassettes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tangential Flow Filtration Cassettes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tangential Flow Filtration Cassettes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tangential Flow Filtration Cassettes Include:

Thermo Fisher Scientific

Sartorius

Cobetter

Cytiva

Merck KGaA

Repligen

Alfa Laval AB

Donaldson

AGILITECH

Tangential Flow Filtration Cassettes Product Segment Include:

Ultrafiltration Cassettes

Microfiltration Cassettes

Tangential Flow Filtration Cassettes Product Application Include:

Bioprocessing

Pharmaceutical

Food & Beverage

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Tangential Flow Filtration Cassettes Industry PESTEL Analysis

Chapter 3: Global Tangential Flow Filtration Cassettes Industry Porter's Five Forces Analysis

Chapter 4: Global Tangential Flow Filtration Cassettes Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Tangential Flow Filtration Cassettes Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Tangential Flow Filtration Cassettes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Tangential Flow Filtration Cassettes Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross

Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 TANGENTIAL FLOW FILTRATION CASSETTES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Tangential Flow Filtration Cassettes Product by Type
 - 1.2.1 Ultrafiltration Cassettes
 - 1.2.2 Microfiltration Cassettes
- 1.3 Tangential Flow Filtration Cassettes Product by Application
 - 1.3.1 Bioprocessing
 - 1.3.2 Pharmaceutical
 - 1.3.3 Food & Beverage
 - 1.3.4 Others
- 1.4 Global Tangential Flow Filtration Cassettes Market Revenue and Sales Analysis
 - 1.4.1 Global Tangential Flow Filtration Cassettes Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Tangential Flow Filtration Cassettes Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Tangential Flow Filtration Cassettes Market Sales Price Trend Analysis (2020-2032)
- 1.5 Tangential Flow Filtration Cassettes Industry Trends and Innovation
 - 1.5.1 Tangential Flow Filtration Cassettes Industry Trends and Innovation
 - 1.5.2 Tangential Flow Filtration Cassettes Market Drivers and Challenges

2 TANGENTIAL FLOW FILTRATION CASSETTES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 TANGENTIAL FLOW FILTRATION CASSETTES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL TANGENTIAL FLOW FILTRATION CASSETTES MARKET ANALYSIS BY REGIONS

4.1 Global Tangential Flow Filtration Cassettes Overall Market: 2024 VS 2025 VS 2032

4.2 Global Tangential Flow Filtration Cassettes Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Tangential Flow Filtration Cassettes Revenue and Market Share by Region (2020-2025)

4.2.2 Global Tangential Flow Filtration Cassettes Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Tangential Flow Filtration Cassettes Sales and Forecast Analysis (2020-2032)

4.3.1 Global Tangential Flow Filtration Cassettes Sales and Market Share by Region (2020-2025)

4.3.2 Global Tangential Flow Filtration Cassettes Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Tangential Flow Filtration Cassettes Sales Price Trend Analysis (2020-2032)

5 GLOBAL TANGENTIAL FLOW FILTRATION CASSETTES MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Tangential Flow Filtration Cassettes Market Size by Type

5.1.1 Global Tangential Flow Filtration Cassettes Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Tangential Flow Filtration Cassettes Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Tangential Flow Filtration Cassettes Market Size by Application

5.2.1 Global Tangential Flow Filtration Cassettes Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Tangential Flow Filtration Cassettes Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Tangential Flow Filtration Cassettes Market Size by Type

6.3.1 North America Tangential Flow Filtration Cassettes Sales by Type (2020-2032)

6.3.2 North America Tangential Flow Filtration Cassettes Revenue by Type (2020-2032)

6.4 North America Tangential Flow Filtration Cassettes Market Size by Application

6.4.1 North America Tangential Flow Filtration Cassettes Sales by Application (2020-2032)

6.4.2 North America Tangential Flow Filtration Cassettes Revenue by Application (2020-2032)

6.5 North America Tangential Flow Filtration Cassettes Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Tangential Flow Filtration Cassettes Market Size by Type

7.3.1 Europe Tangential Flow Filtration Cassettes Sales by Type (2020-2032)

7.3.2 Europe Tangential Flow Filtration Cassettes Revenue by Type (2020-2032)

7.4 Europe Tangential Flow Filtration Cassettes Market Size by Application

7.4.1 Europe Tangential Flow Filtration Cassettes Sales by Application (2020-2032)

7.4.2 Europe Tangential Flow Filtration Cassettes Revenue by Application (2020-2032)

7.5 Europe Tangential Flow Filtration Cassettes Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Tangential Flow Filtration Cassettes Market Size by Type

- 8.3.1 China Tangential Flow Filtration Cassettes Sales by Type (2020-2032)
- 8.3.2 China Tangential Flow Filtration Cassettes Revenue by Type (2020-2032)
- 8.4 China Tangential Flow Filtration Cassettes Market Size by Application
 - 8.4.1 China Tangential Flow Filtration Cassettes Sales by Application (2020-2032)
 - 8.4.2 China Tangential Flow Filtration Cassettes Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Tangential Flow Filtration Cassettes Market Size by Type
 - 9.3.1 APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Tangential Flow Filtration Cassettes Market Size by Application
 - 9.4.1 APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Tangential Flow Filtration Cassettes Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Tangential Flow Filtration Cassettes Market Size by Type
 - 10.3.1 Latin America Tangential Flow Filtration Cassettes Sales by Type (2020-2032)
 - 10.3.2 Latin America Tangential Flow Filtration Cassettes Revenue by Type (2020-2032)
- 10.4 Latin America Tangential Flow Filtration Cassettes Market Size by Application
 - 10.4.1 Latin America Tangential Flow Filtration Cassettes Sales by Application

(2020-2032)

10.4.2 Latin America Tangential Flow Filtration Cassettes Revenue by Application

(2020-2032)

10.5 Latin America Tangential Flow Filtration Cassettes Market Size by Country

10.6 Latin America Tangential Flow Filtration Cassettes Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Tangential Flow Filtration Cassettes Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Tangential Flow Filtration Cassettes Market Size by Type

11.3.1 Middle East & Africa Tangential Flow Filtration Cassettes Sales by Type
(2020-2032)

11.3.2 Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Type
(2020-2032)

11.4 Middle East & Africa Tangential Flow Filtration Cassettes Market Size by Application

11.4.1 Middle East & Africa Tangential Flow Filtration Cassettes Sales by Application
(2020-2032)

11.4.2 Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Application
(2020-2032)

11.5 Middle East Tangential Flow Filtration Cassettes Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Tangential Flow Filtration Cassettes Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Tangential Flow Filtration Cassettes Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global Tangential Flow Filtration Cassettes Market Revenue by Key Manufacturers
(2021-2025)

12.1.3 Global Tangential Flow Filtration Cassettes Average Sales Price by Manufacturers
(2021-2025)

12.2 Tangential Flow Filtration Cassettes Competitive Landscape Analysis and Market

Dynamic

- 12.2.1 Tangential Flow Filtration Cassettes Competitive Landscape Analysis
- 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
- 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Thermo Fisher Scientific

- 13.1.1 Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Thermo Fisher Scientific Tangential Flow Filtration Cassettes Product Portfolio
- 13.1.3 Thermo Fisher Scientific Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Sartorius

- 13.2.1 Sartorius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 Sartorius Tangential Flow Filtration Cassettes Product Portfolio
- 13.2.3 Sartorius Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Cobetter

- 13.3.1 Cobetter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Cobetter Tangential Flow Filtration Cassettes Product Portfolio
- 13.3.3 Cobetter Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Cytiva

- 13.4.1 Cytiva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Cytiva Tangential Flow Filtration Cassettes Product Portfolio
- 13.4.3 Cytiva Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Merck KGaA

- 13.5.1 Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Merck KGaA Tangential Flow Filtration Cassettes Product Portfolio
- 13.5.3 Merck KGaA Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Repligen

- 13.6.1 Repligen Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.6.2 Repligen Tangential Flow Filtration Cassettes Product Portfolio

13.6.3 Repligen Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Alfa Laval AB

13.7.1 Alfa Laval AB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Alfa Laval AB Tangential Flow Filtration Cassettes Product Portfolio

13.7.3 Alfa Laval AB Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Donaldson

13.8.1 Donaldson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Donaldson Tangential Flow Filtration Cassettes Product Portfolio

13.8.3 Donaldson Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 AGILITECH

13.9.1 AGILITECH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 AGILITECH Tangential Flow Filtration Cassettes Product Portfolio

13.9.3 AGILITECH Tangential Flow Filtration Cassettes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Tangential Flow Filtration Cassettes Industry Chain Analysis

14.2 Tangential Flow Filtration Cassettes Industry Raw Material and Suppliers Analysis

14.2.1 Tangential Flow Filtration Cassettes Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Tangential Flow Filtration Cassettes Typical Downstream Customers

14.4 Tangential Flow Filtration Cassettes Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Tangential Flow Filtration Cassettes Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Tangential Flow Filtration Cassettes Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Tangential Flow Filtration Cassettes Industry Development Status

Table 4: Tangential Flow Filtration Cassettes Industry Development Trends

Table 5: Global Tangential Flow Filtration Cassettes Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Tangential Flow Filtration Cassettes Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Tangential Flow Filtration Cassettes Revenue Market Share by Region (2020-2025)

Table 8: Global Tangential Flow Filtration Cassettes Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Tangential Flow Filtration Cassettes Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Tangential Flow Filtration Cassettes Sales by Region (2020-2025) & (K Units)

Table 11: Global Tangential Flow Filtration Cassettes Sales Market Share by Region (2020-2025)

Table 12: Global Tangential Flow Filtration Cassettes Sales Forecast by Region (2026-2032) & (K Units)

Table 13: Global Tangential Flow Filtration Cassettes Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Tangential Flow Filtration Cassettes Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Tangential Flow Filtration Cassettes Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Tangential Flow Filtration Cassettes Sales Analysis by Type (2020-2025) & (K Units)

Table 17: Global Tangential Flow Filtration Cassettes Sales Analysis Forecast by Type (2026-2032) & (K Units)

Table 18: Global Tangential Flow Filtration Cassettes Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Tangential Flow Filtration Cassettes Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Tangential Flow Filtration Cassettes Sales Analysis by Application (2020-2025) & (K Units)

Table 21: Global Tangential Flow Filtration Cassettes Sales Analysis Forecast by Application (2026-2032) & (K Units)

Table 22: Key Tangential Flow Filtration Cassettes Players in North America

Table 23: North America Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 24: North America Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 25: North America Tangential Flow Filtration Cassettes Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 28: North America Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 29: North America Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Tangential Flow Filtration Cassettes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Tangential Flow Filtration Cassettes Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Tangential Flow Filtration Cassettes Sales Market Size by Country (2020-2025) & (K Units)

Table 34: North America Tangential Flow Filtration Cassettes Sales Market Size by Country (2026-2032) & (K Units)

Table 35: Key Tangential Flow Filtration Cassettes Players in Europe

Table 36: Europe Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 37: Europe Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 38: Europe Tangential Flow Filtration Cassettes Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 41: Europe Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 42: Europe Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Tangential Flow Filtration Cassettes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Tangential Flow Filtration Cassettes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Tangential Flow Filtration Cassettes Sales Market Size by Country (2020-2025) & (K Units)

Table 47: Europe Tangential Flow Filtration Cassettes Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 48: Key Tangential Flow Filtration Cassettes Players in China

Table 49: China Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 50: China Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 51: China Tangential Flow Filtration Cassettes Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 54: China Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 55: China Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Tangential Flow Filtration Cassettes Players in APAC (excl. China)

Table 58: APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 59: APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 60: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 63: APAC (excl. China) Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 64: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Tangential Flow Filtration Cassettes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Tangential Flow Filtration Cassettes Sales Market Size by Country (2020-2025) & (K Units)

Table 69: APAC (excl. China) Tangential Flow Filtration Cassettes Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 70: Key Tangential Flow Filtration Cassettes Players in Latin America

Table 71: Latin America Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 72: Latin America Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 73: Latin America Tangential Flow Filtration Cassettes Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 76: Latin America Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 77: Latin America Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Tangential Flow Filtration Cassettes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Tangential Flow Filtration Cassettes Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Tangential Flow Filtration Cassettes Sales Market Size by Country (2020-2025) & (K Units)

Table 82: Latin America Tangential Flow Filtration Cassettes Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 83: Key Tangential Flow Filtration Cassettes Players in Middle East & Africa

Table 84: Middle East & Africa Tangential Flow Filtration Cassettes Sales by Type (2020-2025) & (K Units)

Table 85: Middle East & Africa Tangential Flow Filtration Cassettes Sales by Type (2026-2032) & (K Units)

Table 86: Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Tangential Flow Filtration Cassettes Sales by Application (2020-2025) & (K Units)

Table 89: Middle East & Africa Tangential Flow Filtration Cassettes Sales by Application (2026-2032) & (K Units)

Table 90: Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Tangential Flow Filtration Cassettes Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Tangential Flow Filtration Cassettes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Tangential Flow Filtration Cassettes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Tangential Flow Filtration Cassettes Sales Market Size by Country (2020-2025) & (K Units)

Table 95: Middle East & Africa Tangential Flow Filtration Cassettes Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 96: Global Tangential Flow Filtration Cassettes Market Sales by Key Manufacturers (2021-2025) & (K Units)

Table 97: Global Tangential Flow Filtration Cassettes Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Tangential Flow Filtration Cassettes Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Tangential Flow Filtration Cassettes Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Thermo Fisher Scientific Tangential Flow Filtration Cassettes Product Portfolio

Table 105: Thermo Fisher Scientific Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Sartorius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Sartorius Tangential Flow Filtration Cassettes Product Portfolio

Table 108: Sartorius Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Cobetter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Cobetter Tangential Flow Filtration Cassettes Product Portfolio

Table 111: Cobetter Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Cytiva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Cytiva Tangential Flow Filtration Cassettes Product Portfolio

Table 114: Cytiva Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Merck KGaA Tangential Flow Filtration Cassettes Product Portfolio

Table 117: Merck KGaA Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Repligen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Repligen Tangential Flow Filtration Cassettes Product Portfolio

Table 120: Repligen Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Alfa Laval AB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Alfa Laval AB Tangential Flow Filtration Cassettes Product Portfolio

Table 123: Alfa Laval AB Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Donaldson Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 125: Donaldson Tangential Flow Filtration Cassettes Product Portfolio

Table 126: Donaldson Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: AGILITECH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: AGILITECH Tangential Flow Filtration Cassettes Product Portfolio

Table 129: AGILITECH Tangential Flow Filtration Cassettes Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Tangential Flow Filtration Cassettes Raw Material Suppliers and Contact Information

Table 132: Tangential Flow Filtration Cassettes Typical Customer List

Table 133: Tangential Flow Filtration Cassettes Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Tangential Flow Filtration Cassettes Product Pictures

Figure 2: Ultrafiltration Cassettes Picture Scope

Figure 3: Microfiltration Cassettes Picture Scope

Figure 4: Bioprocessing Picture Scope

Figure 5: Pharmaceutical Picture Scope

Figure 6: Food & Beverage Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Tangential Flow Filtration Cassettes Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Tangential Flow Filtration Cassettes Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Tangential Flow Filtration Cassettes Market Sales and Growth Rate Analysis (2020-2032) & (K Units)

Figure 11: Global Tangential Flow Filtration Cassettes Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Tangential Flow Filtration Cassettes Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Tangential Flow Filtration Cassettes Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Tangential Flow Filtration Cassettes Sales Price by Region (2020-2032) & (K Units)

Figure 15: North America Tangential Flow Filtration Cassettes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 17: North America Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 18: North America Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 19: North America Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 20: North America Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 21: US Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 22:Canada Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe Tangential Flow Filtration Cassettes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 25:Europe Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 26:Europe Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 27:Europe Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 28:Europe Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 29:Germany Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 30:France Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 35:China Tangential Flow Filtration Cassettes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 37:China Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 38:China Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 39:China Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 40:China Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Tangential Flow Filtration Cassettes Market Size and

Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 47:Japan Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 49:India Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Tangential Flow Filtration Cassettes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 54:Latin America Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 55:Latin America Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 57:Latin America Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Tangential Flow Filtration Cassettes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61: Middle East & Africa Tangential Flow Filtration Cassettes Revenue Market Share by Players in 2024

Figure 62: Middle East & Africa Tangential Flow Filtration Cassettes Sales Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Tangential Flow Filtration Cassettes Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Tangential Flow Filtration Cassettes Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Tangential Flow Filtration Cassettes Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Tangential Flow Filtration Cassettes Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Tangential Flow Filtration Cassettes Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Tangential Flow Filtration Cassettes Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Tangential Flow Filtration Cassettes Industry Competition Landscape

Figure 71: Tangential Flow Filtration Cassettes Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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