

# Global Talc Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Talc market size will reach 1,827.84 Million USD in 2025 and is projected to reach 2,442.80 Million USD by 2032, with a CAGR of 4.23% (2025-2032). Notably, the China Talc market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Talc is a naturally occurring mineral that is widely used in various industries for its unique properties. Chemically, it is a hydrated magnesium silicate with the chemical formula  $Mg_3Si_4O_{10}(OH)_2$ . Talc is known for its softness, smoothness, and lubricating properties, making it a versatile ingredient in many products. In the cosmetics and personal care industry, talc is used in products such as baby powder, face powder, and makeup as an absorbent and anti-caking agent. It is also used in the pharmaceutical industry as a lubricant in tablet manufacturing and as an ingredient in medicated powders. Additionally, talc is used in the production of plastics, ceramics, rubber, paints, and paper as a filler and reinforcing agent. Talc deposits are found worldwide, with major producers including China, India, Brazil, and the United States. However, concerns have been raised about the potential health risks associated with talc, particularly its possible link to ovarian cancer and respiratory issues when inhaled as a powder. Regulatory agencies such as the U.S. Food and Drug Administration (FDA) closely monitor the safety of talc-containing products to ensure consumer protection.

The major global manufacturers of Talc include Imerys, Mondo Minerals (Elementis),

Minerals Technologies Inc, IMI Fabi, Golcha Associated, Xilolite, Hayashi-Kasei, Jai Group, H.Z.M. Marmi e Pietre, Nippon Talc Co, Beihai Group, Liaoning Aihai Talc, Pingdu Talc Mine Industrial, Guangxi Longguang Talc, Liaoning Dongyu Chemical and Mining Industry, Longsheng Huamei Talc, Guiguang Talc, Haicheng Jinghua Mineral, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Talc. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Talc market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Talc market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Talc industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Talc Include:

Imerys

Mondo Minerals (Elementis)

Minerals Technologies Inc

IMI Fabi

Golcha Associated

Xilolite

Hayashi-Kasei

Jai Group

H.Z.M. Marmi e Pietre

Nippon Talc Co

Beihai Group

Liaoning Aihai Talc

Pingdu Talc Mine Industrial

Guangxi Longguang Talc

Liaoning Dongyu Chemical and Mining Industry

Longsheng Huamei Talc

Guiguang Talc

Haicheng Jinghua Mineral

Talc Product Segment Include:

Talc Lump

Talc Powder

Talc Product Application Include:

Plastics and Rubber

Coatings and Painting

Paper Making

Food, Pharmaceuticals and Cosmetics

Cosmetics and Others

## **Chapter Scope**

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