

# Global Tablet Rotary Presses Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Tablet Rotary Presses market size will reach 594.18 Million USD in 2025 and is projected to reach 727.30 Million USD by 2032, with a CAGR of 2.93% (2025-2032). Notably, the China Tablet Rotary Presses market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Tablet rotary presses are sophisticated machines used in the pharmaceutical industry to manufacture tablets on a large scale. These presses employ a rotary mechanism to compress powdered or granulated materials into tablet form, using pressure and punches to shape and imprint the tablets. Tablet rotary presses are designed to handle high-speed production and can produce thousands of tablets per hour. They consist of a rotating turret with multiple stations, each equipped with dies and punches for compressing the tablet ingredients. As the turret rotates, the powder or granules are fed into the die cavities, compressed into tablets, and then ejected for further processing or packaging. Tablet rotary presses offer precise control over tablet weight, thickness, and hardness, ensuring uniformity and consistency in the finished tablets. They are essential equipment in pharmaceutical manufacturing facilities, contributing to the efficient production of high-quality tablets for various medications and supplements.

The major global manufacturers of Tablet Rotary Presses include Fette, KORSCH, Romaco, Manesty(Bosch), IMA, GEA, EUROTAB, GYLONGLI, Kikusui, Elizabeth, STH,

Hanlin Hangyu, Cadmach, STC, Sejong, TYJX, Riva, CCS, PTK, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tablet Rotary Presses. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tablet Rotary Presses market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tablet Rotary Presses market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tablet Rotary Presses industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tablet Rotary Presses Include:

Fette

KORSCH

Romaco

Manesty(Bosch)

IMA

GEA

EUROTAB

GYLONGLI

Kikusui

Elizabeth

STH

Hanlin Hangyu

Cadmach

STC

Sejong

TYJX

Riva

CCS

PTK

Tablet Rotary Presses Product Segment Include:

Low Speed Presses

High Speed Presses

Tablet Rotary Presses Product Application Include:

Pharmaceutical Industry

Laboratory Research

General Industry

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Tablet Rotary Presses Industry Porter's Five Forces Analysis

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