

Global Synthetic Rubber Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Rubber market size will reach 37,882 Million USD in 2025 and is projected to reach 44,815 Million USD by 2032, with a CAGR of 2.43% (2025-2032). Notably, the China Synthetic Rubber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Synthetic rubber is a man-made polymer material designed to mimic the properties of natural rubber. It is produced through chemical synthesis using various monomers derived from petroleum or other sources. Synthetic rubber offers several advantages over natural rubber, including greater durability, resistance to abrasion, weathering, and aging, as well as the ability to be tailored for specific applications. There are several types of synthetic rubber, including styrene-butadiene rubber (SBR), polybutadiene rubber (BR), neoprene (CR), nitrile rubber (NBR), and ethylene-propylene-diene rubber (EPDM), among others. Synthetic rubber is used in a wide range of applications, including automotive tires, conveyor belts, seals, gaskets, hoses, footwear, and sports equipment, providing a versatile and cost-effective solution for various industrial and commercial needs.

The major global manufacturers of Synthetic Rubber include Arlanxeo, Sinopec, Kumho Petrochemical, CNPC, TSRC, ExxonMobil, Goodyear, NKNK, JSR, Sibur, LG Chem, Versalis, LCY, Kraton, Zeon, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Rubber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Rubber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Rubber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Rubber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Rubber Include:

Arlanxeo

Sinopec

Kumho Petrochemical

CNPC

TSRC

ExxonMobil

Goodyear

NKNK

JSR

Sibur

LG Chem

Versalis

LCY

Kraton

Zeon

Synthetic Rubber Product Segment Include:

Styrene Butadiene Rubber (SBR)

Polybutadiene Rubber (BR)

Styrenic Block Copolymer (SBC)

Ethylene Propylene Diene Monomer (EPDM)

Butyl Rubber (IIR)

Nitrile Butadiene Rubber (NBR)

Others

Synthetic Rubber Product Application Include:

Automotive

Construction

Industrial

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Synthetic Rubber Capacity and Production Analysis

Chapter 3: Global Synthetic Rubber Industry PESTEL Analysis

Chapter 4: Global Synthetic Rubber Industry Porter's Five Forces Analysis

Chapter 5: Global Synthetic Rubber Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Synthetic Rubber Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 9: China Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Synthetic Rubber Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Synthetic Rubber Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 SYNTHETIC RUBBER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Synthetic Rubber Product by Type
 - 1.2.1 Styrene Butadiene Rubber (SBR)
 - 1.2.2 Polybutadiene Rubber (BR)
 - 1.2.3 Styrenic Block Copolymer (SBC)
 - 1.2.4 Ethylene Propylene Diene Monomer (EPDM)
 - 1.2.5 Butyl Rubber (IIR)
 - 1.2.6 Nitrile Butadiene Rubber (NBR)
 - 1.2.7 Others
- 1.3 Synthetic Rubber Product by Application
 - 1.3.1 Automotive
 - 1.3.2 Construction
 - 1.3.3 Industrial
 - 1.3.4 Others
- 1.4 Global Synthetic Rubber Market Revenue and Sales Analysis
 - 1.4.1 Global Synthetic Rubber Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Synthetic Rubber Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Synthetic Rubber Market Sales Price Trend Analysis (2020-2032)
- 1.5 Synthetic Rubber Industry Trends and Innovation
 - 1.5.1 Synthetic Rubber Industry Trends and Innovation
 - 1.5.2 Synthetic Rubber Market Drivers and Challenges

2 GLOBAL SYNTHETIC RUBBER CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Synthetic Rubber Capacity, Production and Utilization (2020-2032)
- 2.2 Global Synthetic Rubber Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Synthetic Rubber Production by Region
 - 2.3.1 Global Synthetic Rubber Production by Region (2020-2025)
 - 2.3.2 Global Synthetic Rubber Production Forecast by Region (2026-2032)
 - 2.3.3 Global Synthetic Rubber Production Market Share by Region (2020-2032)

3 SYNTHETIC RUBBER MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 SYNTHETIC RUBBER MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL SYNTHETIC RUBBER MARKET ANALYSIS BY REGIONS

- 5.1 Synthetic Rubber Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Synthetic Rubber Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Synthetic Rubber Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Synthetic Rubber Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Synthetic Rubber Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Synthetic Rubber Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Synthetic Rubber Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Synthetic Rubber Sales Price Trend Analysis (2020-2032)

6 GLOBAL SYNTHETIC RUBBER MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Synthetic Rubber Market Size by Type
 - 6.1.1 Global Synthetic Rubber Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Synthetic Rubber Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Synthetic Rubber Market Size by Application
 - 6.2.1 Global Synthetic Rubber Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Synthetic Rubber Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Synthetic Rubber Market Size and Growth Rate Analysis

(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Synthetic Rubber Market Size by Type

7.3.1 North America Synthetic Rubber Sales by Type (2020-2032)

7.3.2 North America Synthetic Rubber Revenue by Type (2020-2032)

7.4 North America Synthetic Rubber Market Size by Application

7.4.1 North America Synthetic Rubber Sales by Application (2020-2032)

7.4.2 North America Synthetic Rubber Revenue by Application (2020-2032)

7.5 North America Synthetic Rubber Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Synthetic Rubber Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Synthetic Rubber Market Size by Type

8.3.1 Europe Synthetic Rubber Sales by Type (2020-2032)

8.3.2 Europe Synthetic Rubber Revenue by Type (2020-2032)

8.4 Europe Synthetic Rubber Market Size by Application

8.4.1 Europe Synthetic Rubber Sales by Application (2020-2032)

8.4.2 Europe Synthetic Rubber Revenue by Application (2020-2032)

8.5 Europe Synthetic Rubber Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Synthetic Rubber Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Synthetic Rubber Market Size by Type

9.3.1 China Synthetic Rubber Sales by Type (2020-2032)

9.3.2 China Synthetic Rubber Revenue by Type (2020-2032)

9.4 China Synthetic Rubber Market Size by Application

9.4.1 China Synthetic Rubber Sales by Application (2020-2032)

9.4.2 China Synthetic Rubber Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Synthetic Rubber Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Synthetic Rubber Market Size by Type

10.3.1 APAC (excl. China) Synthetic Rubber Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Synthetic Rubber Revenue by Type (2020-2032)

10.4 APAC (excl. China) Synthetic Rubber Market Size by Application

10.4.1 APAC (excl. China) Synthetic Rubber Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Synthetic Rubber Revenue by Application (2020-2032)

10.5 APAC (excl. China) Synthetic Rubber Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Synthetic Rubber Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA SYNTHETIC RUBBER MARKET SIZE BY TYPE

11.3.1 Latin America Synthetic Rubber Sales by Type (2020-2032)

11.3.2 Latin America Synthetic Rubber Revenue by Type (2020-2032)

11.4 Latin America Synthetic Rubber Market Size by Application

11.4.1 Latin America Synthetic Rubber Sales by Application (2020-2032)

11.4.2 Latin America Synthetic Rubber Revenue by Application (2020-2032)

11.5 Latin America Synthetic Rubber Market Size by Country

11.6 Latin America Synthetic Rubber Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Synthetic Rubber Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Synthetic Rubber Market Size by Type
 - 12.3.1 Middle East & Africa Synthetic Rubber Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Synthetic Rubber Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Synthetic Rubber Market Size by Application
 - 12.4.1 Middle East & Africa Synthetic Rubber Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Synthetic Rubber Revenue by Application (2020-2032)
- 12.5 Middle East Synthetic Rubber Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Synthetic Rubber Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Synthetic Rubber Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Synthetic Rubber Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Synthetic Rubber Average Sales Price by Manufacturers (2021-2025)
- 13.2 Synthetic Rubber Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Synthetic Rubber Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Arlanxeo
 - 14.1.1 Arlanxeo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Arlanxeo Synthetic Rubber Product Portfolio
 - 14.1.3 Arlanxeo Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Sinopec
 - 14.2.1 Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 Sinopec Synthetic Rubber Product Portfolio
 - 14.2.3 Sinopec Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross

Margin and Market Share) (2021-2025)

14.3 Kumho Petrochemical

14.3.1 Kumho Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Kumho Petrochemical Synthetic Rubber Product Portfolio

14.3.3 Kumho Petrochemical Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 CNPC

14.4.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 CNPC Synthetic Rubber Product Portfolio

14.4.3 CNPC Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 TSRC

14.5.1 TSRC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 TSRC Synthetic Rubber Product Portfolio

14.5.3 TSRC Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 ExxonMobil

14.6.1 ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 ExxonMobil Synthetic Rubber Product Portfolio

14.6.3 ExxonMobil Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Goodyear

14.7.1 Goodyear Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Goodyear Synthetic Rubber Product Portfolio

14.7.3 Goodyear Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 NKNK

14.8.1 NKNK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 NKNK Synthetic Rubber Product Portfolio

14.8.3 NKNK Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 JSR

14.9.1 JSR Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.9.2 JSR Synthetic Rubber Product Portfolio

14.9.3 JSR Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Sibur

14.10.1 Sibur Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Sibur Synthetic Rubber Product Portfolio

14.10.3 Sibur Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 LG Chem

14.11.1 LG Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 LG Chem Synthetic Rubber Product Portfolio

14.11.3 LG Chem Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Versalis

14.12.1 Versalis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Versalis Synthetic Rubber Product Portfolio

14.12.3 Versalis Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 LCY

14.13.1 LCY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 LCY Synthetic Rubber Product Portfolio

14.13.3 LCY Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Kraton

14.14.1 Kraton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Kraton Synthetic Rubber Product Portfolio

14.14.3 Kraton Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Zeon

14.15.1 Zeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Zeon Synthetic Rubber Product Portfolio

14.15.3 Zeon Synthetic Rubber Market Data Analysis (Revenue, Sales, Price, Gross

Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Synthetic Rubber Industry Chain Analysis

15.2 Synthetic Rubber Industry Raw Material and Suppliers Analysis

15.2.1 Synthetic Rubber Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Synthetic Rubber Typical Downstream Customers

15.4 Synthetic Rubber Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Synthetic Rubber Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Synthetic Rubber Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Synthetic Rubber Industry Development Status

Table 4: Synthetic Rubber Industry Development Trends

Table 5: Global Synthetic Rubber Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Synthetic Rubber Production by Region (2020-2025) & (K Ton)

Table 7: Global Synthetic Rubber Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Synthetic Rubber Production Market Share by Region (2020-2025)

Table 9: Global Synthetic Rubber Production Market Share by Region (2026-2032)

Table 10: Global Synthetic Rubber Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Synthetic Rubber Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Synthetic Rubber Revenue Market Share by Region (2020-2025)

Table 13: Global Synthetic Rubber Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Synthetic Rubber Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Synthetic Rubber Sales by Region (2020-2025) & (K Ton)

Table 16: Global Synthetic Rubber Sales Market Share by Region (2020-2025)

Table 17: Global Synthetic Rubber Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Synthetic Rubber Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Synthetic Rubber Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Synthetic Rubber Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Synthetic Rubber Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Synthetic Rubber Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Synthetic Rubber Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Synthetic Rubber Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Synthetic Rubber Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Synthetic Rubber Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Synthetic Rubber Players in North America

Table 28: North America Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 29: North America Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 30: North America Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 33: North America Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 34: North America Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Synthetic Rubber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Synthetic Rubber Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Synthetic Rubber Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Synthetic Rubber Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Synthetic Rubber Players in Europe

Table 41: Europe Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Synthetic Rubber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Synthetic Rubber Revenue Market Size Forecast by Country

(2026-2032) & (US\$ Million)

Table 51: Europe Synthetic Rubber Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Synthetic Rubber Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Synthetic Rubber Players in China

Table 54: China Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 55: China Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 56: China Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 59: China Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 60: China Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Synthetic Rubber Players in APAC (excl. China)

Table 63: APAC (excl. China) Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Synthetic Rubber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Synthetic Rubber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Synthetic Rubber Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Synthetic Rubber Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Synthetic Rubber Players in Latin America

Table 76: Latin America Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Synthetic Rubber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Synthetic Rubber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Synthetic Rubber Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Synthetic Rubber Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Synthetic Rubber Players in Middle East & Africa

Table 89: Middle East & Africa Synthetic Rubber Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Synthetic Rubber Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Synthetic Rubber Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Synthetic Rubber Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Synthetic Rubber Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Synthetic Rubber Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Synthetic Rubber Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Synthetic Rubber Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Synthetic Rubber Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Synthetic Rubber Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Synthetic Rubber Sales Market Size by Country

(2020-2025) & (K Ton)

Table 100: Middle East & Africa Synthetic Rubber Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Synthetic Rubber Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Synthetic Rubber Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Synthetic Rubber Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Synthetic Rubber Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Arlanxeo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Arlanxeo Synthetic Rubber Product Portfolio

Table 110: Arlanxeo Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Sinopec Synthetic Rubber Product Portfolio

Table 113: Sinopec Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Kumho Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Kumho Petrochemical Synthetic Rubber Product Portfolio

Table 116: Kumho Petrochemical Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: CNPC Synthetic Rubber Product Portfolio

Table 119: CNPC Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: TSRC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: TSRC Synthetic Rubber Product Portfolio

Table 122: TSRC Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: ExxonMobil Synthetic Rubber Product Portfolio

Table 125: ExxonMobil Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Goodyear Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Goodyear Synthetic Rubber Product Portfolio

Table 128: Goodyear Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: NKNK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: NKNK Synthetic Rubber Product Portfolio

Table 131: NKNK Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: JSR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: JSR Synthetic Rubber Product Portfolio

Table 134: JSR Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Sibur Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Sibur Synthetic Rubber Product Portfolio

Table 137: Sibur Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: LG Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: LG Chem Synthetic Rubber Product Portfolio

Table 140: LG Chem Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Versalis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Versalis Synthetic Rubber Product Portfolio

Table 143: Versalis Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: LCY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: LCY Synthetic Rubber Product Portfolio

Table 146: LCY Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Kraton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Kraton Synthetic Rubber Product Portfolio

Table 149: Kraton Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Zeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Zeon Synthetic Rubber Product Portfolio

Table 152: Zeon Synthetic Rubber Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Synthetic Rubber Raw Material Suppliers and Contact Information

Table 155: Synthetic Rubber Typical Customer List

Table 156: Synthetic Rubber Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Synthetic Rubber Product Pictures
- Figure 2: Styrene Butadiene Rubber (SBR) Picture Scope
- Figure 3: Polybutadiene Rubber (BR) Picture Scope
- Figure 4: Styrenic Block Copolymer (SBC) Picture Scope
- Figure 5: Ethylene Propylene Diene Monomer (EPDM) Picture Scope
- Figure 6: Butyl Rubber (IIR) Picture Scope
- Figure 7: Nitrile Butadiene Rubber (NBR) Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Automotive Picture Scope
- Figure 10: Construction Picture Scope
- Figure 11: Industrial Picture Scope
- Figure 12: Others Picture Scope
- Figure 13: Global Synthetic Rubber Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14: Global Synthetic Rubber Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15: Global Synthetic Rubber Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 16: Global Synthetic Rubber Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 17: Global Synthetic Rubber Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 18: Global Synthetic Rubber Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 19: Global Synthetic Rubber Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 20: Global Synthetic Rubber Production Market Share by Region (2019-2030)
- Figure 21: Global Synthetic Rubber Market Size by Region (2020-2032) & (US\$ Million)
- Figure 22: Global Synthetic Rubber Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 23: Global Synthetic Rubber Sales Price by Region (2020-2032) & (K Ton)
- Figure 24: North America Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 25: North America Synthetic Rubber Revenue Market Share by Players in 2024
- Figure 26: North America Synthetic Rubber Sales Market Share by Type (2020-2032)

Figure 27:North America Synthetic Rubber Revenue Market Share by Type (2020-2032)

Figure 28:North America Synthetic Rubber Sales Market Share by Application (2020-2032)

Figure 29:North America Synthetic Rubber Revenue Market Share by Application (2020-2032)

Figure 30:US Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 31:Canada Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 32:Europe Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 33:Europe Synthetic Rubber Revenue Market Share by Players in 2024

Figure 34:Europe Synthetic Rubber Sales Market Share by Type (2020-2032)

Figure 35:Europe Synthetic Rubber Revenue Market Share by Type (2020-2032)

Figure 36:Europe Synthetic Rubber Sales Market Share by Application (2020-2032)

Figure 37:Europe Synthetic Rubber Revenue Market Share by Application (2020-2032)

Figure 38:Germany Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 39:France Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 40:United Kingdom Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 41:Italy Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 42:Spain Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 43:Benelux Synthetic Rubber Revenue (2020-2032) & (US\$ Million)

Figure 44:China Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:China Synthetic Rubber Revenue Market Share by Players in 2024

Figure 46:China Synthetic Rubber Sales Market Share by Type (2020-2032)

Figure 47:China Synthetic Rubber Revenue Market Share by Type (2020-2032)

Figure 48:China Synthetic Rubber Sales Market Share by Application (2020-2032)

Figure 49:China Synthetic Rubber Revenue Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:APAC (excl. China) Synthetic Rubber Revenue Market Share by Players in 2024

Figure 52:APAC (excl. China) Synthetic Rubber Sales Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) Synthetic Rubber Revenue Market Share by Type (2020-2032)

Figure 54:APAC (excl. China) Synthetic Rubber Sales Market Share by Application (2020-2032)

Figure 55:APAC (excl. China) Synthetic Rubber Revenue Market Share by Application (2020-2032)

- Figure 56:Japan Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 57:South Korea Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 58:India Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 59:Australia Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 60:Southeast Asia Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 61:Latin America Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62:Latin America Synthetic Rubber Revenue Market Share by Players in 2024
- Figure 63:Latin America Synthetic Rubber Sales Market Share by Type (2020-2032)
- Figure 64:Latin America Synthetic Rubber Revenue Market Share by Type (2020-2032)
- Figure 65:Latin America Synthetic Rubber Sales Market Share by Application (2020-2032)
- Figure 66:Latin America Synthetic Rubber Revenue Market Share by Application (2020-2032)
- Figure 67:Mexico Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 68:Brazil Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 69:Middle East & Africa Synthetic Rubber Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 70:Middle East & Africa Synthetic Rubber Revenue Market Share by Players in 2024
- Figure 71:Middle East & Africa Synthetic Rubber Sales Market Share by Type (2020-2032)
- Figure 72:Middle East & Africa Synthetic Rubber Revenue Market Share by Type (2020-2032)
- Figure 73:Middle East & Africa Synthetic Rubber Sales Market Share by Application (2020-2032)
- Figure 74:Middle East & Africa Synthetic Rubber Revenue Market Share by Application (2020-2032)
- Figure 75:Saudi Arabia Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 76:South Africa Synthetic Rubber Revenue (2020-2032) & (US\$ Million)
- Figure 77:Global Synthetic Rubber Sales Market Share by Key Manufacturers in 2024
- Figure 78:Global Synthetic Rubber Revenue Market Share by Key Manufacturers in 2024
- Figure 79:Global Synthetic Rubber Industry Competition Landscape
- Figure 80:Synthetic Rubber Industry Chain Analysis
- Figure 81:Bottom-Up and Top-Down Research Methods
- Figure 82:Key Interview Objectives
- Figure 83:Data Cross Validation

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