

Global Synthetic Pyrethroids Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SE1865EC1DCBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SE1865EC1DCBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Pyrethroids market size will reach 2,502.47 Million USD in 2025 and is projected to reach 3,218.45 Million USD by 2032, with a CAGR of 3.66% (2025-2032). Notably, the China Synthetic Pyrethroids market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Synthetic pyrethroids are a class of man-made insecticides that are chemically similar to natural pyrethrins, which are derived from chrysanthemum flowers. They are synthesized through modifications of the pyrethrin molecule to enhance their stability and effectiveness. Synthetic pyrethroids are widely used in agriculture, household pest control, and public health to control a variety of insects, including mosquitoes, flies, ants, fleas, and ticks. These insecticides work by disrupting the nervous system of insects, leading to paralysis and ultimately death. Synthetic pyrethroids are favored for their low toxicity to mammals and rapid knockdown effect on insects. However, they can still pose risks to aquatic organisms and non-target insects if not used properly. Various formulations of synthetic pyrethroids are available, including sprays, dusts, granules, and impregnated materials, providing flexibility in application methods for different pest control needs.

The major global manufacturers of Synthetic Pyrethroids include Sumitomo Chemical, Yangnong Chemical, Bayer, Heranba, Tagros, Meghmani, Shanghai Tenglong

Agrochem, Jiangsu RedSun, Aestar, Gharda, Jiangsu Huangma Agrochemicals, Guangdong Liwei, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Pyrethroids. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Pyrethroids market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Pyrethroids market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Pyrethroids industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Pyrethroids Include:

Sumitomo Chemical

Yangnong Chemical

Bayer

Heranba

Tagros

Meghmani

Shanghai Tenglong Agrochem

Jiangsu RedSun

Aestar

Gharda

Jiangsu Huangma Agrochemicals

Guangdong Liwei

Synthetic Pyrethroids Product Segment Include:

Alphamethrin

Cypermethrin

Deltamethrin

Permethrin

Transfluthrin

Lambda Cyhalothrin

Bifenthrin

Other

Synthetic Pyrethroids Product Application Include:

Agriculture

Public Health

Animal Health

Chapter Scope

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