

# Global Synthetic Marble Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Marble market size will reach 9,865.87 Million USD in 2025 and is projected to reach 11,896.64 Million USD by 2032, with a CAGR of 2.71% (2025-2032). Notably, the China Synthetic Marble market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Synthetic marble, also known as engineered marble or cultured marble, is a composite material made from a combination of crushed natural marble stone, polyester resin, and pigments. Through a manufacturing process involving casting or compression molding, synthetic marble is formed into slabs, tiles, or other shapes. This engineered material closely resembles natural marble in appearance but offers advantages such as greater consistency in color and pattern, as well as improved durability and resistance to stains and scratches. Synthetic marble is often used in applications such as countertops, vanity tops, shower surrounds, and wall panels, providing an affordable and versatile alternative to natural marble with similar aesthetic appeal.

The major global manufacturers of Synthetic Marble include DuPont, Staron(SAMSUNG), LG Hausys, Kuraray, Aristech Acrylics, Durat, MARMIL, Hanex, CXUN, PengXiang Industry, ChuanQi, New SunShine Stone, Leigei Stone, GuangTaiXiang, Wanfeng Compound Stone, Relang Industrial, Ordan, Bitto, Meyate Group, Blowker, Sunmoon, OWELL, XiShi Group, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Marble. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Marble market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Marble market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Marble industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Marble Include:

DuPont

Staron(SAMSUNG)

LG Hausys

Kuraray

Aristech Acrylics

Durat

MARMIL

Hanex

CXUN

PengXiang Industry

ChuanQi

New SunShine Stone

Leigei Stone

GuangTaiXiang

Wanfeng Compound Stone

Relang Industrial

Ordan

Bitto

Meyate Group

Blowker

Sunmoon

OWELL

XiShi Group

Synthetic Marble Product Segment Include:

Cement Synthetic Marble

Polyester Synthetic Marble

Composite Synthetic Marble

Sintered Synthetic Marble

Synthetic Marble Product Application Include:

Vanity Tops

Bath Tubs

Wall Panels

Shower Stalls

Other

## **Chapter Scope**

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