

Global Synthetic Leathers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Leathers market size will reach 6,959.90 Million USD in 2025 and is projected to reach 7,644.86 Million USD by 2032, with a CAGR of 1.35% (2025-2032). Notably, the China Synthetic Leathers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Synthetic leathers, also known as faux leather or vegan leather, are man-made materials designed to mimic the appearance and texture of genuine leather without using animal hides. These materials are typically produced from various synthetic polymers such as polyurethane (PU), polyvinyl chloride (PVC), or microfiber-based textiles like polyamide or polyester. Synthetic leathers can be manufactured through processes such as coating, laminating, or embossing to achieve the desired look and feel of leather. They offer several advantages over genuine leather, including lower cost, increased durability, and a wider range of colors and patterns. Additionally, synthetic leathers are often considered more sustainable and ethical alternatives to traditional leather due to their animal-friendly production and reduced environmental impact. They are used in a variety of applications, including fashion accessories, upholstery, footwear, automotive interiors, and consumer goods, offering a versatile and cruelty-free option for those seeking leather-like materials.

The major global manufacturers of Synthetic Leathers include Phlox Tekstil San,

BioAmber, Filwel, NAN YA Plastics Industrial, Mayur Uniquoters, San Fang Chemical Industry, Kuraray, The Mitchell, Kolon Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Leathers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Leathers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Leathers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Leathers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Leathers Include:

Phlox Tekstil San

BioAmber

Filwel

NAN YA Plastics Industrial

Mayur Uniquoters

San Fang Chemical Industry

Kuraray

The Mitchell

Kolon Industries

Synthetic Leathers Product Segment Include:

Polyurethane Based Synthetic Leathers

Polyvinylchloride Based Synthetic Leather

Polyester- Polyol Based Synthetic Leathers

Synthetic Leathers Product Application Include:

Utomotive Leather Fabrics

Footwear

Upholstery & Building Materials

General Clothing

Sports Equipment

Cover & Packaging

Medical Materials

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Synthetic Leathers Capacity and Production Analysis

Chapter 3: Global Synthetic Leathers Industry PESTEL Analysis

Chapter 4: Global Synthetic Leathers Industry Porter's Five Forces Analysis

Chapter 5: Global Synthetic Leathers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Synthetic Leathers Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Synthetic Leathers Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Synthetic Leathers Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 SYNTHETIC LEATHERS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Synthetic Leathers Product by Type
 - 1.2.1 Polyurethane Based Synthetic Leathers
 - 1.2.2 Polyvinylchloride Based Synthetic Leather
 - 1.2.3 Polyester- Polyol Based Synthetic Leathers
- 1.3 Synthetic Leathers Product by Application
 - 1.3.1 Utomotive Leather Fabrics
 - 1.3.2 Footwear
 - 1.3.3 Upholstery & Building Materials
 - 1.3.4 General Clothing
 - 1.3.5 Sports Equipment
 - 1.3.6 Cover & Packaging
 - 1.3.7 Medical Materials
 - 1.3.8 Other
- 1.4 Global Synthetic Leathers Market Revenue and Sales Analysis
 - 1.4.1 Global Synthetic Leathers Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Synthetic Leathers Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Synthetic Leathers Market Sales Price Trend Analysis (2020-2032)
- 1.5 Synthetic Leathers Industry Trends and Innovation
 - 1.5.1 Synthetic Leathers Industry Trends and Innovation
 - 1.5.2 Synthetic Leathers Market Drivers and Challenges

2 GLOBAL SYNTHETIC LEATHERS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Synthetic Leathers Capacity, Production and Utilization (2020-2032)
- 2.2 Global Synthetic Leathers Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Synthetic Leathers Production by Region
 - 2.3.1 Global Synthetic Leathers Production by Region (2020-2025)
 - 2.3.2 Global Synthetic Leathers Production Forecast by Region (2026-2032)
 - 2.3.3 Global Synthetic Leathers Production Market Share by Region (2020-2032)

3 SYNTHETIC LEATHERS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 SYNTHETIC LEATHERS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL SYNTHETIC LEATHERS MARKET ANALYSIS BY REGIONS

- 5.1 Synthetic Leathers Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Synthetic Leathers Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Synthetic Leathers Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Synthetic Leathers Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Synthetic Leathers Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Synthetic Leathers Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Synthetic Leathers Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Synthetic Leathers Sales Price Trend Analysis (2020-2032)

6 GLOBAL SYNTHETIC LEATHERS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Synthetic Leathers Market Size by Type
 - 6.1.1 Global Synthetic Leathers Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Synthetic Leathers Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Synthetic Leathers Market Size by Application
 - 6.2.1 Global Synthetic Leathers Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Synthetic Leathers Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Synthetic Leathers Market Size and Growth Rate Analysis

(2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Synthetic Leathers Market Size by Type

7.3.1 North America Synthetic Leathers Sales by Type (2020-2032)

7.3.2 North America Synthetic Leathers Revenue by Type (2020-2032)

7.4 North America Synthetic Leathers Market Size by Application

7.4.1 North America Synthetic Leathers Sales by Application (2020-2032)

7.4.2 North America Synthetic Leathers Revenue by Application (2020-2032)

7.5 North America Synthetic Leathers Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Synthetic Leathers Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Synthetic Leathers Market Size by Type

8.3.1 Europe Synthetic Leathers Sales by Type (2020-2032)

8.3.2 Europe Synthetic Leathers Revenue by Type (2020-2032)

8.4 Europe Synthetic Leathers Market Size by Application

8.4.1 Europe Synthetic Leathers Sales by Application (2020-2032)

8.4.2 Europe Synthetic Leathers Revenue by Application (2020-2032)

8.5 Europe Synthetic Leathers Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Synthetic Leathers Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Synthetic Leathers Market Size by Type

9.3.1 China Synthetic Leathers Sales by Type (2020-2032)

9.3.2 China Synthetic Leathers Revenue by Type (2020-2032)

9.4 China Synthetic Leathers Market Size by Application

9.4.1 China Synthetic Leathers Sales by Application (2020-2032)

9.4.2 China Synthetic Leathers Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Synthetic Leathers Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Synthetic Leathers Market Size by Type

10.3.1 APAC (excl. China) Synthetic Leathers Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Synthetic Leathers Revenue by Type (2020-2032)

10.4 APAC (excl. China) Synthetic Leathers Market Size by Application

10.4.1 APAC (excl. China) Synthetic Leathers Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Synthetic Leathers Revenue by Application (2020-2032)

10.5 APAC (excl. China) Synthetic Leathers Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Synthetic Leathers Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA SYNTHETIC LEATHERS MARKET SIZE BY TYPE

11.3.1 Latin America Synthetic Leathers Sales by Type (2020-2032)

11.3.2 Latin America Synthetic Leathers Revenue by Type (2020-2032)

11.4 Latin America Synthetic Leathers Market Size by Application

11.4.1 Latin America Synthetic Leathers Sales by Application (2020-2032)

11.4.2 Latin America Synthetic Leathers Revenue by Application (2020-2032)

11.5 Latin America Synthetic Leathers Market Size by Country

11.6 Latin America Synthetic Leathers Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Synthetic Leathers Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Synthetic Leathers Market Size by Type

12.3.1 Middle East & Africa Synthetic Leathers Sales by Type (2020-2032)

12.3.2 Middle East & Africa Synthetic Leathers Revenue by Type (2020-2032)

12.4 Middle East & Africa Synthetic Leathers Market Size by Application

12.4.1 Middle East & Africa Synthetic Leathers Sales by Application (2020-2032)

12.4.2 Middle East & Africa Synthetic Leathers Revenue by Application (2020-2032)

12.5 Middle East Synthetic Leathers Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Synthetic Leathers Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Synthetic Leathers Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Synthetic Leathers Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Synthetic Leathers Average Sales Price by Manufacturers (2021-2025)

13.2 Synthetic Leathers Competitive Landscape Analysis and Market Dynamic

13.2.1 Synthetic Leathers Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Phlox Tekstil San

14.1.1 Phlox Tekstil San Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Phlox Tekstil San Synthetic Leathers Product Portfolio

14.1.3 Phlox Tekstil San Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 BioAmber

14.2.1 BioAmber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 BioAmber Synthetic Leathers Product Portfolio

14.2.3 BioAmber Synthetic Leathers Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

14.3 Filwel

14.3.1 Filwel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Filwel Synthetic Leathers Product Portfolio

14.3.3 Filwel Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 NAN YA Plastics Industrial

14.4.1 NAN YA Plastics Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 NAN YA Plastics Industrial Synthetic Leathers Product Portfolio

14.4.3 NAN YA Plastics Industrial Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Mayur Uniquoters

14.5.1 Mayur Uniquoters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Mayur Uniquoters Synthetic Leathers Product Portfolio

14.5.3 Mayur Uniquoters Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 San Fang Chemical Industry

14.6.1 San Fang Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 San Fang Chemical Industry Synthetic Leathers Product Portfolio

14.6.3 San Fang Chemical Industry Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Kuraray

14.7.1 Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Kuraray Synthetic Leathers Product Portfolio

14.7.3 Kuraray Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 The Mitchell

14.8.1 The Mitchell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 The Mitchell Synthetic Leathers Product Portfolio

14.8.3 The Mitchell Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Kolon Industries

14.9.1 Kolon Industries Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

14.9.2 Kolon Industries Synthetic Leathers Product Portfolio

14.9.3 Kolon Industries Synthetic Leathers Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Synthetic Leathers Industry Chain Analysis

15.2 Synthetic Leathers Industry Raw Material and Suppliers Analysis

15.2.1 Synthetic Leathers Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Synthetic Leathers Typical Downstream Customers

15.4 Synthetic Leathers Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Synthetic Leathers Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Synthetic Leathers Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Synthetic Leathers Industry Development Status

Table 4: Synthetic Leathers Industry Development Trends

Table 5: Global Synthetic Leathers Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Synthetic Leathers Production by Region (2020-2025) & (K Ton)

Table 7: Global Synthetic Leathers Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Synthetic Leathers Production Market Share by Region (2020-2025)

Table 9: Global Synthetic Leathers Production Market Share by Region (2026-2032)

Table 10: Global Synthetic Leathers Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Synthetic Leathers Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Synthetic Leathers Revenue Market Share by Region (2020-2025)

Table 13: Global Synthetic Leathers Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Synthetic Leathers Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Synthetic Leathers Sales by Region (2020-2025) & (K Ton)

Table 16: Global Synthetic Leathers Sales Market Share by Region (2020-2025)

Table 17: Global Synthetic Leathers Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Synthetic Leathers Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Synthetic Leathers Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Synthetic Leathers Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Synthetic Leathers Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Synthetic Leathers Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Synthetic Leathers Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Synthetic Leathers Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Synthetic Leathers Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Synthetic Leathers Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Synthetic Leathers Players in North America

Table 28: North America Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 29: North America Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 30: North America Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 33: North America Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 34: North America Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Synthetic Leathers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Synthetic Leathers Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Synthetic Leathers Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Synthetic Leathers Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Synthetic Leathers Players in Europe

Table 41: Europe Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Synthetic Leathers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Synthetic Leathers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Synthetic Leathers Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Synthetic Leathers Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Synthetic Leathers Players in China

Table 54: China Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 55: China Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 56: China Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 59: China Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 60: China Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Synthetic Leathers Players in APAC (excl. China)

Table 63: APAC (excl. China) Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Synthetic Leathers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Synthetic Leathers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Synthetic Leathers Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Synthetic Leathers Sales Market Size Forecast by

Country (2026-2032) & (K Ton)

Table 75: Key Synthetic Leathers Players in Latin America

Table 76: Latin America Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Synthetic Leathers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Synthetic Leathers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Synthetic Leathers Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Synthetic Leathers Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Synthetic Leathers Players in Middle East & Africa

Table 89: Middle East & Africa Synthetic Leathers Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Synthetic Leathers Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Synthetic Leathers Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Synthetic Leathers Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Synthetic Leathers Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Synthetic Leathers Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Synthetic Leathers Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Synthetic Leathers Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Synthetic Leathers Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Synthetic Leathers Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Synthetic Leathers Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Synthetic Leathers Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Synthetic Leathers Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Synthetic Leathers Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Synthetic Leathers Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Synthetic Leathers Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Phlox Tekstil San Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Phlox Tekstil San Synthetic Leathers Product Portfolio

Table 110: Phlox Tekstil San Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: BioAmber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: BioAmber Synthetic Leathers Product Portfolio

Table 113: BioAmber Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Filwel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Filwel Synthetic Leathers Product Portfolio

Table 116: Filwel Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: NAN YA Plastics Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: NAN YA Plastics Industrial Synthetic Leathers Product Portfolio

Table 119: NAN YA Plastics Industrial Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Mayur Uniquoters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Mayur Uniquoters Synthetic Leathers Product Portfolio

Table 122: Mayur Uniquoters Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: San Fang Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: San Fang Chemical Industry Synthetic Leathers Product Portfolio

Table 125: San Fang Chemical Industry Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Kuraray Synthetic Leathers Product Portfolio

Table 128: Kuraray Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: The Mitchell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: The Mitchell Synthetic Leathers Product Portfolio

Table 131: The Mitchell Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Kolon Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Kolon Industries Synthetic Leathers Product Portfolio

Table 134: Kolon Industries Synthetic Leathers Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Upstream Key Raw Material Price List

Table 136: Synthetic Leathers Raw Material Suppliers and Contact Information

Table 137: Synthetic Leathers Typical Customer List

Table 138: Synthetic Leathers Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Synthetic Leathers Product Pictures
- Figure 2: Polyurethane Based Synthetic Leathers Picture Scope
- Figure 3: Polyvinylchloride Based Synthetic Leather Picture Scope
- Figure 4: Polyester- Polyol Based Synthetic Leathers Picture Scope
- Figure 5: Utomotive Leather Fabrics Picture Scope
- Figure 6: Footwear Picture Scope
- Figure 7: Upholstery & Building Materials Picture Scope
- Figure 8: General Clothing Picture Scope
- Figure 9: Sports Equipment Picture Scope
- Figure 10: Cover & Packaging Picture Scope
- Figure 11: Medical Materials Picture Scope
- Figure 12: Other Picture Scope
- Figure 13:Global Synthetic Leathers Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14:Global Synthetic Leathers Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15:Global Synthetic Leathers Market Sales and Growth Rate Analysis (2020-2032) &(K Ton)
- Figure 16:Global Synthetic Leathers Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 17:Global Synthetic Leathers Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 18:Global Synthetic Leathers Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 19:Global Synthetic Leathers Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 20:Global Synthetic Leathers Production Market Share by Region (2019-2030)
- Figure 21:Global Synthetic Leathers Market Size by Region (2020-2032) & (US\$ Million)
- Figure 22:Global Synthetic Leathers Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 23:Global Synthetic Leathers Sales Price by Region (2020-2032) & (K Ton)
- Figure 24:North America Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 25:North America Synthetic Leathers Revenue Market Share by Players in 2024
- Figure 26:North America Synthetic Leathers Sales Market Share by Type (2020-2032)

- Figure 27:North America Synthetic Leathers Revenue Market Share by Type (2020-2032)
- Figure 28:North America Synthetic Leathers Sales Market Share by Application (2020-2032)
- Figure 29:North America Synthetic Leathers Revenue Market Share by Application (2020-2032)
- Figure 30:US Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 31:Canada Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 32:Europe Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 33:Europe Synthetic Leathers Revenue Market Share by Players in 2024
- Figure 34:Europe Synthetic Leathers Sales Market Share by Type (2020-2032)
- Figure 35:Europe Synthetic Leathers Revenue Market Share by Type (2020-2032)
- Figure 36:Europe Synthetic Leathers Sales Market Share by Application (2020-2032)
- Figure 37:Europe Synthetic Leathers Revenue Market Share by Application (2020-2032)
- Figure 38:Germany Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 39:France Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 40:United Kingdom Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 41:Italy Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 42:Spain Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 43:Benelux Synthetic Leathers Revenue (2020-2032) & (US\$ Million)
- Figure 44:China Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:China Synthetic Leathers Revenue Market Share by Players in 2024
- Figure 46:China Synthetic Leathers Sales Market Share by Type (2020-2032)
- Figure 47:China Synthetic Leathers Revenue Market Share by Type (2020-2032)
- Figure 48:China Synthetic Leathers Sales Market Share by Application (2020-2032)
- Figure 49:China Synthetic Leathers Revenue Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 51:APAC (excl. China) Synthetic Leathers Revenue Market Share by Players in 2024
- Figure 52:APAC (excl. China) Synthetic Leathers Sales Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) Synthetic Leathers Revenue Market Share by Type (2020-2032)
- Figure 54:APAC (excl. China) Synthetic Leathers Sales Market Share by Application (2020-2032)

Figure 55:APAC (excl. China) Synthetic Leathers Revenue Market Share by Application (2020-2032)

Figure 56:Japan Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 57:South Korea Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 58:India Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 59:Australia Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 60:Southeast Asia Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 61:Latin America Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Latin America Synthetic Leathers Revenue Market Share by Players in 2024

Figure 63:Latin America Synthetic Leathers Sales Market Share by Type (2020-2032)

Figure 64:Latin America Synthetic Leathers Revenue Market Share by Type (2020-2032)

Figure 65:Latin America Synthetic Leathers Sales Market Share by Application (2020-2032)

Figure 66:Latin America Synthetic Leathers Revenue Market Share by Application (2020-2032)

Figure 67:Mexico Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 68:Brazil Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa Synthetic Leathers Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 70:Middle East & Africa Synthetic Leathers Revenue Market Share by Players in 2024

Figure 71:Middle East & Africa Synthetic Leathers Sales Market Share by Type (2020-2032)

Figure 72:Middle East & Africa Synthetic Leathers Revenue Market Share by Type (2020-2032)

Figure 73:Middle East & Africa Synthetic Leathers Sales Market Share by Application (2020-2032)

Figure 74:Middle East & Africa Synthetic Leathers Revenue Market Share by Application (2020-2032)

Figure 75:Saudi Arabia Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 76:South Africa Synthetic Leathers Revenue (2020-2032) & (US\$ Million)

Figure 77:Global Synthetic Leathers Sales Market Share by Key Manufacturers in 2024

Figure 78:Global Synthetic Leathers Revenue Market Share by Key Manufacturers in 2024

Figure 79:Global Synthetic Leathers Industry Competition Landscape

Figure 80:Synthetic Leathers Industry Chain Analysis

Figure 81:Bottom-Up and Top-Down Research Methods

Figure 82:Key Interview Objectives

Figure 83:Data Cross Validation

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