

Global Synthetic Concrete Fibers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Concrete Fibers market size will reach 1,153.80 Million USD in 2025 and is projected to reach 1,400.81 Million USD by 2032, with a CAGR of 2.81% (2025-2032). Notably, the China Synthetic Concrete Fibers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Synthetic concrete fibers are man-made materials added to concrete mixtures to enhance their mechanical properties and performance. These fibers are typically made from synthetic polymers such as polypropylene, polyethylene, nylon, or polyester. They are available in various forms including monofilament, fibrillated, and macro synthetic fibers. Synthetic concrete fibers are added to the concrete mix during mixing or casting to improve characteristics such as tensile strength, impact resistance, crack control, and durability. They help to mitigate cracking caused by shrinkage, temperature changes, and mechanical loading, thereby enhancing the overall durability and lifespan of concrete structures. Additionally, synthetic fibers can be engineered to provide specific properties tailored to the requirements of different applications, making them a versatile and effective reinforcement solution in construction projects ranging from pavements and bridges to buildings and tunnels.

The major global manufacturers of Synthetic Concrete Fibers include Kuraray, BASF, Sika, ABC Polymer, Propex, GCP Applied Technologies, Euclid Chemical, Nycon,

BarChip, FORTA, Fabpro Polymers, Ha-Be, Contec Fiber, Belgian Fibers, Kasturi Metal Composite, Taian Tongban Fiber, TianYi, Zibo Longshun Chemical Fiber, Zibo Ruixing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Concrete Fibers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Concrete Fibers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Concrete Fibers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Concrete Fibers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Concrete Fibers Include:

Kuraray

BASF

Sika

ABC Polymer

Propex

GCP Applied Technologies

Euclid Chemical

Nycon

BarChip

FORTA

Fabpro Polymers

Ha-Be

Contec Fiber

Belgian Fibers

Kasturi Metal Composite

Taian Tongban Fiber

TianYi

Zibo Longshun Chemical Fiber

Zibo Ruixing

Synthetic Concrete Fibers Product Segment Include:

Macro-Synthetic Fibers

Micro-Synthetic Fibers

Synthetic Concrete Fibers Product Application Include:

Bridge and Road

Residential Building

Commercial Building

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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