

# Global Synthetic Butadiene Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Butadiene market size will reach 11,899 Million USD in 2025 and is projected to reach 10,434 Million USD by 2032, with a CAGR of -1.86% (2025-2032). Notably, the China Synthetic Butadiene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Synthetic butadiene, also known as 1,3-butadiene, is a colorless, flammable gas with a mild aromatic odor. It is an important industrial chemical primarily used as a monomer in the production of synthetic rubbers, specifically styrene-butadiene rubber (SBR) and polybutadiene rubber (PBR). Synthetic butadiene is produced through various chemical processes, including steam cracking of hydrocarbons such as naphtha, ethane, or butane, or by catalytic dehydrogenation of butane or butene. It is a versatile compound with applications beyond rubber production, including the manufacturing of plastics, resins, and other specialty chemicals. However, its primary use in synthetic rubber production accounts for a significant portion of global demand. Due to its importance in various industries, synthetic butadiene plays a crucial role in the manufacturing sector and contributes to the production of a wide range of consumer and industrial products.

The major global manufacturers of Synthetic Butadiene include Texas Petrochemicals(US), BASF(DE), LyondellBasell(US), Shell Chemical(NL), Ineos O&P(DE), FPCC(TW), ExxonMobil(US), Sabic(SA), Zeon(JP), Dow(US), LG Chem(KR),

JSR Corp(JP), Evonik(DE), Reliance Industries(IN), Nizhnekamskneftekhim(RU), Sinopec(CN), CNPC(CN), CNOOC(CN), FREP(CN), North Huajin(CN), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Butadiene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Butadiene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Butadiene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Butadiene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Butadiene Include:

Texas Petrochemicals(US)

BASF(DE)

LyondellBasell(US)

Shell Chemical(NL)

Ineos O&P(DE)

FPCC(TW)

ExxonMobil(US)

Sabir(SA)

Zeon(JP)

Dow(US)

LG Chem(KR)

JSR Corp(JP)

Evonik(DE)

Reliance Industries(IN)

Nizhnekamskneftekhim(RU)

Sinopec(CN)

CNPC(CN)

CNOOC(CN)

FREP(CN)

North Huajin(CN)

Synthetic Butadiene Product Segment Include:

Oxidative Dehydrogenation

Extractive Distillation

Synthetic Butadiene Product Application Include:

SBR

PBR

SBS

ABS

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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