

# Global Synthetic Antioxidants Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Antioxidants market size will reach 11,753 Million USD in 2025 and is projected to reach 16,516 Million USD by 2032, with a CAGR of 4.98% (2025-2032). Notably, the China Synthetic Antioxidants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Synthetic antioxidants are chemical compounds that are artificially synthesized and added to various products to prevent or delay oxidation reactions. Oxidation is a chemical process that can lead to the deterioration of products by causing rancidity, discoloration, or loss of nutritional value. Synthetic antioxidants work by scavenging free radicals and inhibiting the oxidation process, thereby extending the shelf life and preserving the quality of food, pharmaceuticals, cosmetics, and other products. Common synthetic antioxidants include butylated hydroxyanisole (BHA), butylated hydroxytoluene (BHT), tert-butylhydroquinone (TBHQ), and propyl gallate. While synthetic antioxidants are effective in preventing oxidation, there has been some concern about their safety and potential health risks, leading to ongoing research into natural alternatives and regulatory scrutiny regarding their usage and maximum allowable levels in various products.

The major global manufacturers of Synthetic Antioxidants include BASF, Lanxess, SONGWON, SI Group, Adeka, Everspring, Rich Yu, Solvay, Rianlon, Clariant, Jiyi

Chemical, Sunny Wealth Chemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Antioxidants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Antioxidants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Antioxidants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Antioxidants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Antioxidants Include:

BASF

Lanxess

SONGWON

SI Group

Adeka

Everspring

Rich Yu

Solvay

Rianlon

Clariant

Jiyi Chemical

Sunny Wealth Chemicals

Synthetic Antioxidants Product Segment Include:

Amines

Hindered Phenols

Phosphites

Thioesters

Others

Synthetic Antioxidants Product Application Include:

Rubber and Latex

Plastics

Food and Feed

Petroleum Fuels

Others

## **Chapter Scope**

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