

# Global Synthetic Ammonia Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Synthetic Ammonia market size will reach 75,898 Million USD in 2025 and is projected to reach 82,851 Million USD by 2032, with a CAGR of 1.26% (2025-2032). Notably, the China Synthetic Ammonia market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Synthetic ammonia, also known as industrial or artificial ammonia, refers to ammonia (NH<sub>3</sub>) produced through the Haber-Bosch process, a chemical process developed in the early 20th century. In this process, nitrogen gas (N<sub>2</sub>) from the air and hydrogen gas (H<sub>2</sub>) obtained from natural gas or other hydrocarbon sources are reacted under high temperature and pressure conditions in the presence of a catalyst (usually iron) to produce ammonia. Synthetic ammonia is a key component in the production of fertilizers, as it serves as a vital source of nitrogen for plants, promoting healthy growth and increasing crop yields. It is also used in various industrial processes, such as in the manufacture of explosives, chemicals, and pharmaceuticals. The widespread production of synthetic ammonia has had a profound impact on agriculture and food production worldwide, contributing significantly to increased food security and the ability to sustain growing populations.

The major global manufacturers of Synthetic Ammonia include Yara International, BASF, CF Industries Holdings, PotashCorp, Achema, OCI NV, EuroChem Group,

SABIC, Huaqiang Chem Group, Shanxi Jinfeng Coal, Rashtriya Chemicals & Fertilizers, China Petroleum & Chemical Corporation, China National Petroleum Corporation(CNPC), Orica Limited, Uralchem JSC, Togliattyazot, IFFCO, Qatar Fertiliser Company, Koch Fertilizer, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Synthetic Ammonia. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Synthetic Ammonia market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Synthetic Ammonia market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Synthetic Ammonia industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Synthetic Ammonia Include:

Yara International

BASF

CF Industries Holdings

PotashCorp

Achema

OCI NV

EuroChem Group

SABIC

Huaqiang Chem Group

Shanxi Jinfeng Coal

Rashtriya Chemicals & Fertilizers

China Petroleum & Chemical Corporation

China National Petroleum Corporation(CNPC)

Orica Limited

Uralchem JSC

Togliattiyazot

IFFCO

Qatar Fertiliser Company

Koch Fertilizer

Synthetic Ammonia Product Segment Include:

Liquid Synthetic Ammonia

Synthetic Ammonia Gas

Synthetic Ammonia Product Application Include:

Fertilizer

Refrigerant

Polymer Synthesis

Pharmaceuticals

Textile

Others

## **Chapter Scope**

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