

# Global SUS (Single Use System) for Biopharma Process Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global SUS (Single Use System) for Biopharma Process market size will reach 8,305.44 Million USD in 2025 and is projected to reach 27,412.93 Million USD by 2032, with a CAGR of 18.60% (2025-2032). Notably, the China SUS (Single Use System) for Biopharma Process market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Single-use systems (SUS) for biopharmaceutical processes are disposable components and equipment used in the manufacturing of biopharmaceutical products, such as vaccines, monoclonal antibodies, and cell therapies. These systems consist of pre-sterilized, single-use bags, tubing, filters, and bioreactors that eliminate the need for cleaning and sterilization associated with traditional stainless steel equipment. By offering increased flexibility, reduced contamination risk, and lower capital and operating costs, SUS enable biopharmaceutical companies to streamline their manufacturing processes and respond quickly to changing production demands. Overall, SUS play a crucial role in enhancing efficiency and productivity in biopharmaceutical manufacturing while maintaining stringent quality and safety standards.

The major global suppliers of SUS (Single Use System) for Biopharma Process include SATAKE MultiMix, Danaher, Thermo Fisher, Sartorius, Merck, Lepure China, JYSS Bio-Engineering, Tofflon, Duoning Biotechnology, ABEC, AUSTAR, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SUS (Single Use System) for Biopharma Process. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global SUS (Single Use System) for Biopharma Process market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SUS (Single Use System) for Biopharma Process market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SUS (Single Use System) for Biopharma Process industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of SUS (Single Use System) for Biopharma Process Include:

SATAKE MultiMix

Danaher

Thermo Fisher

Sartorius

Merck

Lepure China

JYSS Bio-Engineering

Tofflon

Duoning Biotechnology

ABEC

AUSTAR

SUS (Single Use System) for Biopharma Process Product Segment Include:

Single-use Bioreactor

Disposable Sterile Bags

Disposable Filtration System

Others

SUS (Single Use System) for Biopharma Process Product Application Include:

Bio-pharmacy

CDMO

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global SUS (Single Use System) for Biopharma Process Industry Porter's Five Forces Analysis

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