

Global Surge Arresters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Surge Arresters market size will reach 1,964.14 Million USD in 2025 and is projected to reach 2,687.28 Million USD by 2032, with a CAGR of 4.58% (2025-2032). Notably, the China Surge Arresters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Surge arresters, also known as surge protectors or lightning arresters, are electrical devices designed to protect electrical equipment and systems from voltage spikes or surges. These surges can be caused by lightning strikes, switching operations, or other transient events, and they can potentially damage or destroy sensitive electronic equipment, such as computers, televisions, and appliances. Surge arresters work by diverting excess voltage safely to the ground, thereby limiting the voltage that reaches connected devices. They typically consist of a metal oxide varistor (MOV) or a gas discharge tube (GDT) connected between the power line and ground, which quickly conducts excess voltage to ground when a surge occurs. Surge arresters are commonly used in residential, commercial, and industrial settings to protect electrical distribution systems, telecommunications networks, and electronic equipment from damage due to power surges. They play a crucial role in ensuring the reliability and safety of electrical systems and preventing costly downtime and equipment failures.

The major global manufacturers of Surge Arresters include ABB Ltd, Siemens AG,

Eaton Corporation Plc, Emerson Electric, Schneider Electric S.E., Mitsubishi Electric Corporation, General Electric, Crompton Greaves, Raycap Corporation S.A., Legrand S.A., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Surge Arresters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Surge Arresters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Surge Arresters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Surge Arresters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Surge Arresters Include:

ABB Ltd

Siemens AG

Eaton Corporation Plc

Emerson Electric

Schneider Electric S.E.

Mitsubishi Electric Corporation

General Electric

Crompton Greaves

Raycap Corporation S.A.

Legrand S.A.

Surge Arresters Product Segment Include:

Low Voltage Surge Arresters

Medium Voltage Surge Arresters

High Voltage Surge Arresters

Surge Arresters Product Application Include:

Industrial Applications

Commercial Applications

Residential Applications

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Surge Arresters Industry Porter's Five Forces Analysis

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