

Global Surfactant for EOR Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S4FABDF4912EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S4FABDF4912EEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Surfactant for EOR market size will reach 124.09 Million USD in 2025 and is projected to reach 151.68 Million USD by 2032, with a CAGR of 2.91% (2025-2032). Notably, the China Surfactant for EOR market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Surfactants for Enhanced Oil Recovery (EOR) are specialized chemical compounds used in the petroleum industry to increase the efficiency of extracting oil from reservoirs. In EOR operations, surfactants are injected into oil reservoirs to alter the interfacial tension between oil and water, improve oil mobility, and enhance oil displacement from porous rock formations. Surfactants function by reducing the interfacial tension between the oil and water phases, allowing oil to flow more easily through the reservoir pores and increasing the sweep efficiency of injected water or other displacing fluids. Additionally, surfactants can help displace trapped oil from pore spaces by creating stable emulsions or microemulsions that improve the mobility and recovery of oil. Surfactants used in EOR must be carefully selected and formulated to withstand the harsh conditions of reservoir environments, including high temperatures, pressures, and salinity levels. EOR surfactants play a vital role in maximizing oil recovery from reservoirs, improving production rates, and extending the economic life of oil fields.

The major global manufacturers of Surfactant for EOR include Stepan, CNPC,

Shandong Polymer Biochemicals, BASF, Solvay, Dow, Shell Chemicals, Huntsman, Oil Chem Technologies, Nouryon, Cepsa, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Surfactant for EOR. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Surfactant for EOR market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Surfactant for EOR market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Surfactant for EOR industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Surfactant for EOR Include:

Stepan

CNPC

Shandong Polymer Biochemicals

BASF

Solvay

Dow

Shell Chemicals

Huntsman

Oil Chem Technologies

Nouryon

Cepsa

Surfactant for EOR Product Segment Include:

Anionic Sulfonate

Anionic Carboxylate

Nonionic Surfactant

Biosurfactant

Others

Surfactant for EOR Product Application Include:

Oil Sands Oil Field

Conventional Oil Field

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