

Global Surface Treatment Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Surface Treatment Equipment market size will reach 9,712.06 Million USD in 2025 and is projected to reach 10,951.02 Million USD by 2032, with a CAGR of 1.73% (2025-2032). Notably, the China Surface Treatment Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Surface treatment equipment refers to machinery and tools used in industrial processes to modify the surface properties of materials for various purposes, including cleaning, coating, etching, and finishing. These equipment are designed to apply chemical, thermal, or mechanical treatments to the surface of substrates, such as metals, plastics, glass, ceramics, and composites, to improve their adhesion, corrosion resistance, conductivity, appearance, or other characteristics. Surface treatment equipment may include processes such as surface cleaning using ultrasonic cleaners, abrasive blasting, or chemical cleaning baths; surface coating using techniques like electroplating, chemical vapor deposition (CVD), physical vapor deposition (PVD), or spray coating; surface etching using acid or plasma treatments; and surface finishing techniques such as polishing, buffing, or grinding. Surface treatment equipment plays a crucial role in various industries, including automotive, aerospace, electronics, medical devices, and metal fabrication, where surface properties are critical for product performance, durability, and aesthetics. Continued advancements in surface treatment technology aim to enhance process efficiency, sustainability, and the performance of treated

materials across a wide range of applications.

The major global manufacturers of Surface Treatment Equipment include DMG Mori Seiki, AMADA, KOMATSU NTC, Yamazaki Mazak, Okuma Corporation, Haas Automation, Doosan Infracore, Makino, JTEKT Corporation, DMTG, Emag, GROB, Rottler Manufacturing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Surface Treatment Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Surface Treatment Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Surface Treatment Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Surface Treatment Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Surface Treatment Equipment Include:

DMG Mori Seiki

AMADA

KOMATSU NTC

Yamazaki Mazak

Okuma Corporation

Haas Automation

Doosan Infracore

Makino

JTEKT Corporation

DMTG

Emag

GROB

Rottler Manufacturing

Surface Treatment Equipment Product Segment Include:

Milling Machine

Grinding Machine

Surface Treatment Equipment Product Application Include:

Machinery Manufacturing

Automobile

Aerospace & Defense

Others

Chapter Scope

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