

Global Surface Mount Technology (SMT) Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Surface Mount Technology (SMT) Equipment market size will reach 8,062.22 Million USD in 2025 and is projected to reach 10,912.91 Million USD by 2032, with a CAGR of 4.42% (2025-2032). Notably, the China Surface Mount Technology (SMT) Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Surface Mount Technology (SMT) equipment refers to machinery and tools used in the assembly and manufacturing of electronic circuit boards using surface mount components. SMT equipment enables the precise placement, soldering, and inspection of surface mount components onto printed circuit boards (PCBs), which are essential components of electronic devices such as smartphones, computers, and automotive systems. Key SMT equipment includes pick-and-place machines, solder paste printers, reflow ovens, soldering machines, inspection systems, and conveyors. Pick-and-place machines are used to accurately place surface mount components onto PCBs, while solder paste printers dispense solder paste onto PCB pads. Reflow ovens then heat the PCBs to melt the solder paste and attach the components to the board. Soldering machines may be used for additional soldering processes as needed. Inspection systems are used to ensure the quality and accuracy of the assembly process. SMT equipment plays a crucial role in modern electronics manufacturing, allowing for high-speed, high-precision assembly of electronic components, leading to more compact and

efficient electronic devices. Continued advancements in SMT equipment technology aim to improve manufacturing efficiency, increase production throughput, and enhance the quality of electronic assemblies.

The major global manufacturers of Surface Mount Technology (SMT) Equipment include Fuji Corporation, ASM Pacific Technology, Panasonic, Yamaha Motor, Koh Young, Mycronic, Juki, Hanwha Precision Machinery, ITW EAE, Kulicke & Soffa, GKG, Viscom, Mirtec, Universal Instruments, Kurtz Ersa, Test Research (TRI), Europlacer, BTU International, Parmi, Saki, Heller Industries, Mirae, Beijing Borey, Beijing Torch, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Surface Mount Technology (SMT) Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Surface Mount Technology (SMT) Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Surface Mount Technology (SMT) Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Surface Mount Technology (SMT) Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Surface Mount Technology (SMT) Equipment Include:

Fuji Corporation

ASM Pacific Technology

Panasonic

Yamaha Motor

Koh Young

Mycronic

Juki

Hanwha Precision Machinery

ITW EAE

Kulicke & Soffa

GKG

Viscom

Mirtec

Universal Instruments

Kurtz Ersa

Test Research (TRI)

Europlacer

BTU International

Parmi

Saki

Heller Industries

Mirae

Beijing Borey

Beijing Torch

Surface Mount Technology (SMT) Equipment Product Segment Include:

Placement Equipment

Printer Equipment

Reflow Oven Equipment

Others

Surface Mount Technology (SMT) Equipment Product Application Include:

Consumer Electronics

Telecommunications Equipment

Automotive

Medical Devices

Others

Chapter Scope

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