

Global Surface Enhanced Raman Spectroscopy (SERS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Surface Enhanced Raman Spectroscopy (SERS) market size will reach 197.02 Million USD in 2025 and is projected to reach 336.13 Million USD by 2032, with a CAGR of 7.93% (2025-2032). Notably, the China Surface Enhanced Raman Spectroscopy (SERS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Surface Enhanced Raman Spectroscopy (SERS) is an analytical technique that enhances the Raman scattering signal of molecules adsorbed onto metallic surfaces, resulting in highly sensitive and selective detection of analytes. In SERS, molecules are adsorbed onto nanostructured metallic surfaces, typically made of gold or silver nanoparticles, which amplify the Raman scattering signal by several orders of magnitude. This enhancement occurs due to two main mechanisms: electromagnetic enhancement, where localized surface plasmon resonances in the metallic nanoparticles enhance the incident electromagnetic field near the surface, and chemical enhancement, which involves charge transfer between the adsorbed molecules and the metallic surface. SERS offers several advantages over conventional Raman spectroscopy, including high sensitivity, molecular specificity, and the ability to detect trace amounts of analytes in complex samples. As a result, SERS has found widespread applications in fields such as biomedical diagnostics, environmental monitoring, food safety, and forensic analysis, where rapid and sensitive detection of

molecules is essential. Ongoing research in SERS focuses on developing novel nanostructures, improving signal reproducibility, and integrating SERS with other analytical techniques to further enhance its capabilities for various applications.

The major global manufacturers of Surface Enhanced Raman Spectroscopy (SERS) include Horiba Jobin Yvon, Thermo, Renishaw, B&W Tek, Ocean Optics, WITec, Real Time Analyzers, JASCO, Sciaps, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Surface Enhanced Raman Spectroscopy (SERS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Surface Enhanced Raman Spectroscopy (SERS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Surface Enhanced Raman Spectroscopy (SERS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Surface Enhanced Raman Spectroscopy (SERS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Surface Enhanced Raman Spectroscopy (SERS) Include:

Horiba Jobin Yvon

Thermo

Renishaw

B&W Tek

Ocean Optics

WITec

Real Time Analyzers

JASCO

Sciaps

Surface Enhanced Raman Spectroscopy (SERS) Product Segment Include:

Desktop Type

Potable Type

Surface Enhanced Raman Spectroscopy (SERS) Product Application Include:

Biology & Medicine

Chemical

Food

Others

Chapter Scope

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