

Global Super Absorbent Polymer (SAP) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Super Absorbent Polymer (SAP) market size will reach 15,955 Million USD in 2025 and is projected to reach 22,287 Million USD by 2032, with a CAGR of 4.89% (2025-2032). Notably, the China Super Absorbent Polymer (SAP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Super absorbent polymers (SAPs) are synthetic materials with the ability to absorb and retain large amounts of liquid relative to their own mass. These polymers are cross-linked networks of hydrophilic (water-attracting) polymer chains that can absorb water and other aqueous solutions through osmosis and swelling. SAPs are commonly used in a variety of absorbent applications, including diapers, sanitary napkins, adult incontinence products, and feminine hygiene products. They are also used in agriculture as soil conditioners and water retention agents to improve soil moisture levels and enhance plant growth. Additionally, SAPs find applications in industries such as packaging, food processing, and construction for moisture control, spill containment, and water-blocking purposes. The exceptional absorbency and retention properties of SAPs make them valuable materials in a wide range of consumer, industrial, and agricultural applications.

The major global manufacturers of Super Absorbent Polymer (SAP) include Nippon Shokubhai, BASF, Evonik Industries, Sumitomo Seika, LG Chemical, Sanyo Chemical,

Formosa Plastics Corporation, Danson Technology, Quanzhou BLD Science Technology, Shandong Nuoer Bio-Tech, Zhejiang Satellite Petro-chemical, Weilong Polymer Material, Demi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Super Absorbent Polymer (SAP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Super Absorbent Polymer (SAP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Super Absorbent Polymer (SAP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Super Absorbent Polymer (SAP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Super Absorbent Polymer (SAP) Include:

Nippon Shokubhai

BASF

Evonik Industries

Sumitomo Seika

LG Chemical

Sanyo Chemical

Formosa Plastics Corporation

Danson Technology

Quanzhou BLD Science Technology

Shandong Nuor Bio-Tech

Zhejiang Satellite Petro-chemical

Weilong Polymer Material

Demi

Super Absorbent Polymer (SAP) Product Segment Include:

Sodium Polyacrylate

Polyacrylate/Polyacrylamide Copolymer

Others

Super Absorbent Polymer (SAP) Product Application Include:

Disposable Diapers

Adult Incontinence

Feminine Hygiene

Agriculture Products

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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