

Global Sulphur Coated Urea Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sulphur Coated Urea market size will reach 2,027.81 Million USD in 2025 and is projected to reach 2,540.07 Million USD by 2032, with a CAGR of 3.27% (2025-2032). Notably, the China Sulphur Coated Urea market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sulphur-coated urea (SCU) is a type of controlled-release fertilizer that consists of urea granules coated with elemental sulphur. This coating serves to regulate the release of nitrogen into the soil, providing a steady and sustained supply of nutrients to plants over an extended period. As the sulphur-coated urea granules gradually break down in the soil, the sulphur coating reacts with moisture and microbial activity, gradually releasing urea. This slow-release mechanism helps to minimize nitrogen losses through volatilization and leaching, enhancing nutrient efficiency and reducing environmental impacts. Sulphur-coated urea is widely used in agriculture and horticulture for supplying nitrogen to crops and turfgrass, particularly in areas with extended growing seasons or high rainfall, where conventional urea fertilizers may be less effective. Additionally, the sulphur component of SCU provides an additional benefit by supplying sulphur, an essential nutrient for plant growth and soil fertility.

The major global manufacturers of Sulphur Coated Urea include Nutrien, Harrell's, ICL, Anhui Moith, Kingenta, Stanley Agriculture, J.R. Simplot, Knox Fertilizer, Allied

Nutrients, Haifa Group, OCI Nitrogen, Central Glass Group, Adfert, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sulphur Coated Urea. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sulphur Coated Urea market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sulphur Coated Urea market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sulphur Coated Urea industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sulphur Coated Urea Include:

Nutrien

Harrell's

ICL

Anhui Moith

Kingenta

Stanley Agriculture

J.R. Simplot

Knox Fertilizer

Allied Nutrients

Haifa Group

OCI Nitrogen

Central Glass Group

Adfert

Sulphur Coated Urea Product Segment Include:

Polymer Sulphur Coated Urea

Non-Polymer Sulphur Coated Urea

Sulphur Coated Urea Product Application Include:

Agriculture

Horticulture and Nurseries

Turf and Landscape

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