

Global Sulfur Coated Urea Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sulfur Coated Urea market size will reach 353.07 Million USD in 2025 and is projected to reach 287.96 Million USD by 2032, with a CAGR of -2.87% (2025-2032). Notably, the China Sulfur Coated Urea market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sulfur-coated urea (SCU) is a type of controlled-release fertilizer comprised of urea granules encased in a layer of elemental sulfur. This specialized coating serves to regulate the release of nitrogen into the soil, providing a steady and sustained supply of nutrients to plants over an extended period. As the sulfur-coated urea granules gradually break down in the soil, the sulfur coating reacts with moisture and microbial activity, gradually releasing urea. This slow-release mechanism helps to minimize nitrogen losses through volatilization and leaching, enhancing nutrient efficiency and reducing environmental impacts. Sulfur-coated urea is widely used in agriculture and horticulture for supplying nitrogen to crops and turfgrass, particularly in areas with extended growing seasons or high rainfall, where conventional urea fertilizers may be less effective. Additionally, the sulfur component of SCU provides an additional benefit by supplying sulfur, an essential nutrient for plant growth and soil fertility.

The major global manufacturers of Sulfur Coated Urea include Turf Care, The Andersons, Everris, Sun Agro, Adfert, Hanfeng, ArgUniv Fert, Wanxin Fertilizer, Luyue

Chemical, Luxi Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sulfur Coated Urea. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sulfur Coated Urea market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sulfur Coated Urea market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sulfur Coated Urea industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sulfur Coated Urea Include:

Turf Care

The Andersons

Everris

Sun Agro

Adfert

Hanfeng

ArgUniv Fert

Wanxin Fertilizer

Luyue Chemical

Luxi Chemical

Sulfur Coated Urea Product Segment Include:

4 Week Release

4-6 Week Release

6-12 Week Release

12-16 Week Release

Above 16 Week Release

Sulfur Coated Urea Product Application Include:

Agricultural Crops

Golf Courses

Commercial

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